Audited results

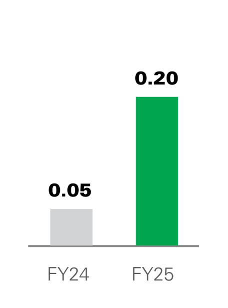
for the year ended 31 March 2025

Living our Purpose, Shaping our Future

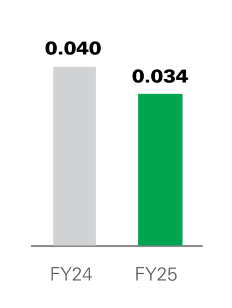
"Omnia delivered a strong performance across our core businesses, with Mining, Agriculture RSA, and a significantly improved performance in Agriculture International driving solid earnings and cash flows. Our team executed the Group's strategy with precision, reinforcing the competitiveness of our operations, expanding our global presence, and maintaining strict capital discipline. Despite persistent macroeconomic headwinds, Omnia delivered sustained profitability and continued to create long-term value for shareholders. This performance reflects the strength, quality, and growing diversity of our portfolio, underpinned by a sharpened focus on manufacturing efficiency, supply chain resilience, and customer-driven innovation. The increased ordinary dividend payout, and special dividend declared is a clear signal of our confidence in the sustainability of our earnings and the successful execution of our growth and diversification strategy. As we look ahead, we remain committed to scaling our impact by supporting food security, enabling economic development through efficient mineral extraction, and advancing ESG priorities to build a more sustainable and growing business for the future."
– Seelan Gobalsamy (CEO)

ESG HIGHLIGHTS

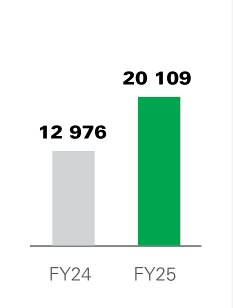
Recordable case rate
(number of recordable cases or injuries relative to 200 000 working/exposure hours)



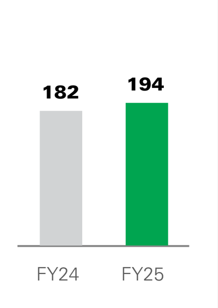
CO_2 intensity
(per tonne manufactured)



Renewable energy use
(solar generation output MWh)



Water recycled or reused
(megalitres)



Energy use efficiency (net)
(gigajoules per tonne manufactured)
0.26
(FY24: 0.26)

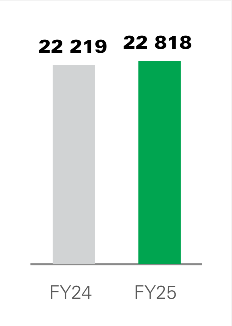
Water use efficiency
(kilolitres per tonne manufactured)
0.40
(FY24: 0.41)

B-BBEE rating
Level 2
(FY24: Level 2)

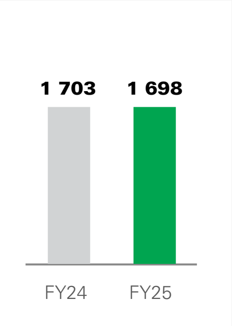
Global Credit Rating
long term: A+
short term: A1, both with stable outlook
(FY24: long term A+, short term: A1 both with stable outlook)

FINANCIAL INDICATORS

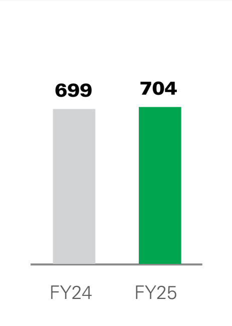
Revenue
increased 3%
(R million)



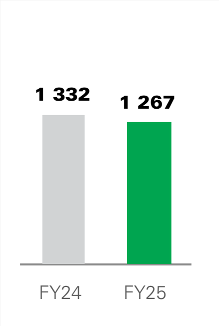
Operating profit[(1)]
maintained
(R million)



HEPS
increased 1%
(cents)



Total shareholders distribution[(2)]
(R million)



Strong net cash position[(3)]
R1 770 million
(FY24: R2 301 million)

EBITDA[(4)]
R2 302 million
(FY24: R2 308 million)

Net asset value
R10 428 million
(FY24: R10 820 million)

Earnings per share
692 cents
(FY24: 705 cents)

Disciplined net working capital management
R3 426 million
(FY24: R3 604 million)

Operating margin[(5)]
7.4%
(FY24: 7.7%)

Ordinary dividend[(6)]
400 cents
(FY24: 375 cents)

Special dividend[(6)]
275 cents
(FY24: 325 cents)

1 Excluding Chemicals restructuring costs operating profit increased from FY24 by 6% to R1 797 million.
2 Total shareholders distribution includes an ordinary dividend totalling R649 million (FY24: R619 million), a special dividend totalling R446 million (FY24: R537 million) and shares repurchased during the year for R172 million (FY24: R176 million).
3 Excluding lease liabilities.
4 EBITDA is a Non-IFRS measure. Excludes impairments of R13 million (FY24: R nil). Excluding Chemicals restructuring costs EBITDA increased from FY24 by 4% to R2 401 million.
5 Excluding Chemicals restructuring costs operating margin costs increased from FY24 by 3% to 7.9%.
6 An announcement relating to the salient dates and the tax treatment of the ordinary and special dividend will be released on SENS.

SHORT FORM ANNOUNCEMENT

This announcement is the responsibility of the directors and is only a summary of information in the audited consolidated annual financial statements for the year ended 31 March 2025 of Omnia Holdings Limited and its subsidiaries (FY25 AFS) and does not contain full or complete details. Any investment decisions by investors and/or shareholders should be based on the FY25 AFS which were published on SENS on 9 June 2025 and which are available at the following link *https://senspdf.jse.co.za/documents/2025/JSE/ISSE/OMN/FY25.pdf* and published on the Company's website on the following link: *https://omnia.co.za/media/omnia-sens-announcement-afs-fy2025.pdf*

The FY25 AFS, including the audit opinion of the external auditor, Deloitte & Touche, which sets out the key audit matter and basis of its unmodified opinion, are available on the Company's website on *https://omnia.co.za/media/omnia-audited-annual-financial-statements-FY2025.pdf.*

This announcement itself is not audited, but is extracted from the FY25 AFS. Omnia also voluntarily publishes supplementary information to the FY25 AFS, which includes, inter alia, directors' commentary and outlook and is available at the Company's website at the following link: *https://omnia.co.za/media/omnia-annual-financial-results-long-form-FY2025.pdf*

SEGMENTAL HIGHLIGHTS

Agriculture

Revenue	Operating profit	Operating margin
↓ 2%	↑ 3%	↑ 5%
R11 541 million	R981 million	8.5%

The Agriculture segment reported a resilient performance against a challenging operating backdrop marked by adverse weather conditions, supply chain and infrastructure challenges, currency volatility, and other economic headwinds. Operational agility, a favourable product mix, and stable albeit lower commodity prices supported the overall performance.

The Group's integrated manufacturing and supply chain capabilities played a pivotal role in achieving these results by improving responsiveness, driving cost efficiency and ensuring consistent product availability across key markets.

Agriculture RSA achieved increased volumes with demand underpinned by Omnia's differentiated Nutriology® model, favourable agronomic conditions, targeted marketing initiatives and enhanced operational agility. Agriculture International reported robust domestic volumes in Australia and increased exports, supported by growing demand for biostimulants and continued investment in the development of its distribution capability.

Both operating profit and operating margins increased, benefiting from growth in volumes, greater margin extraction in South Africa, supported by relatively stable albeit lower commodity prices, higher manufacturing throughput, and efficiency improvements in the Manufacturing and Supply chain capabilities. Margins were further supported by the strong performance of the International business, which continued to deliver solid returns. The positive performance was however partially offset by difficulties experienced in the Rest of Africa, due to tough macro-economic conditions, foreign exchange movements and heightened debtor risk.

Expected improvements in agronomic conditions across key operating regions support a positive outlook. Omnia's robust manufacturing and supply chain capabilities will continue to be a critical enabler of operational delivery and customer supply reliability, particularly in light of logistics and utility infrastructure constraints in South Africa. Omnia's proprietary Nutriology® model remains central to its value proposition. The operating environment across the Rest of Africa remains complex and the Group will continue implementing operating model changes and pursuing strategic initiatives to position these businesses favourably. Agriculture International is expected to deliver growth through its expanding AgriBio offering, underpinned by the expansion of its wholesale distribution footprint and expansion in volumes for both existing and new customers.

Mining

Revenue	Operating profit	Operating margin
↑ 10%	↑ 13%	↑ 2%
R9 121 million	R1 129 million	12.4%

The Mining segment continued on its robust growth trajectory, delivering increased volumes, improved profitability, and enhanced margins, with both Mining RSA and Mining International contributing positively to the results. Solid operational execution, ongoing cost optimisation efforts and continued success of the global diversification strategy underpin the performance, which was achieved despite a challenging macroeconomic environment characterised by infrastructure constraints and periodic adverse weather conditions.

Security of supply to customers was maintained throughout the year with SADC continuing to grow volumes. The operations in Indonesia, West Africa, and the SADC region as well as BME Metallurgy contributed to increased revenues. Revenue growth was further supported by multiple contract wins and extensions secured in South Africa and across the SADC region. The rise in operating profit and in margins to above the guided range, was driven by strong growth in South Africa, Indonesia and West Africa, and was partially offset by the loss of a contract in Canada.

The MNK joint venture (JV) in Indonesia secured new contracts while the business in Canada completed the commissioning of its detonator facilities. The strategic partnership with Hypex Bio advanced well with the hydrogen peroxide emulsion plant under construction and local market trials expected to commence in the second half of FY26. In Australia, infrastructure development remains on track, with strategic partnership discussions ongoing.

The Mining segment is well-positioned for continued growth across its primary markets. In South Africa, although sector pressures persist, the business is focused on driving organic growth. Increased demand for uranium, copper, and green metals is expected to drive mining volumes in the SADC region, while operational efficiencies and profitability will be prioritised in West Africa amidst ongoing regional risks.

The Indonesian JV continues to focus on gaining new business and diversifying across commodities. In Australia, the detonator production facility will be commissioned during the year. In Canada, the focus remains on executing the market strategy including through the ramp up of new detonator facilities. The introduction of the hydrogen peroxide emulsion plant in Canada marks a significant strategic advancement, and will set the foundation for rollout to other primary markets. The international growth of BME Metallurgy is firmly underway, with the uranium sector in Namibia presenting notable opportunities.

Chemicals

Revenue	Operating loss	Operating margin
↑ 2%	↓ >100%	↓ >100%
R2 156 million	R133 million	(6.2%)

The Chemicals segment faced ongoing challenges in both global and domestic manufacturing markets, including subdued economic growth, weak demand, and increasing competitive pressures. While the Group has made several efforts over time to address these issues, a comprehensive strategic review was undertaken in FY25 and a decision taken to significantly restructure the segment. Restructuring costs of R99 million were incurred during the period. Key measures included site and product rationalisation, the separation of the profitable Water Care business which is being held for sale, and the integration of the profitable Chemicals trading business into the broader Omnia Group. These actions, which are expected to be completed in FY26, aim to realign the segment with prevailing market demands, improve operational efficiency, and support long-term sustainability and growth.

South African Revenue Service (SARS)

On 30 September 2022, SARS partially allowed our objection to the additional tax assessments raised in respect of the Group's 2014 to 2016 years of assessment, resulting in a nominal reduction in the original tax assessments raised by SARS. The Group disagrees with SARS' findings and lodged an appeal against the revised assessments indicating our willingness to participate in Alternative Dispute Resolution (ADR) proceedings. On 17 February 2023, SARS confirmed that the matter was appropriate for ADR, suspending the appeal until the ADR process is concluded. While a final resolution to the matter has not yet been reached, the Group has engaged extensively with SARS throughout FY25 and anticipates that the ADR proceedings, which are at an advanced stage, will conclude in the near term. Should the ADR process not result in a satisfactory resolution, the Group will advance its appeal by seeking adjudication by the courts if necessary.

Omnia Holdings Limited (Incorporated in the Republic of South Africa) Registration number 1967/003680/06

JSE code: OMN LEI NUMBER: 529900T6L5CEOP1PNP91 ISIN: ZAE000005153 (Omnia or the Company)

Executive directors: T Gobalsamy (chief executive officer), S Serfontein (finance director)

Non-executive directors: T Eboka (chair), Prof N Binedell, R Bowen (British), G Cavaleros, S Mncwango, T Mokgosi-Mwantembe, W Plaizier (Dutch), R van Dijk

Company secretary: S Mdluli

JSE sponsor: Java Capital

Date of announcement: 9 June 2025