OMNIA



Interim Results Presentation

for the six months ended
30 September 2026



Innovating to enhance life, together creating a greener future



Forward looking statements

Throughout this presentation there are certain statements made that are “forward-looking” statements. Any statements preceded or followed by, or that include the words “forecasts”, “believes”, “expects”, “intends”, “plans”, “predictions”, “will”, “may”, “should”, “could”, “anticipates”, “estimates”, “seeks”, “continues”, or similar expression or the negative thereof, are forward-looking statements. By their nature, forward-looking statements are speculative and allude to known and unknown risks, opportunities, macroeconomic issues and any factors that could cause the actual results, performance or achievements of the Group to be materially different from the future results, performance or achievements expressed or implied by such forward-looking statements. Forward-looking statements are not guaranteeing of future performance and reflect the Group’s view at the date of publication of this presentation. The Group is not obliged to publicly update or revise these forward-looking statements for events or circumstances occurring after the date of publication of this report. Any forward-looking statement contained herein based on current trends and/ or activities of the Group should not be taken as a representation that such trends or activities will continue in the future. No statement in this document is intended to be a profit forecast or to imply that the earnings of the Group for the current year or future years will necessarily match or exceed the historical or published earnings of the Group. Forward-looking statements should not be relied on because they involve uncertainties and known and unknown risks which risk factors are described throughout the commentary in this report, and include economic, business and political conditions in South Africa and elsewhere.

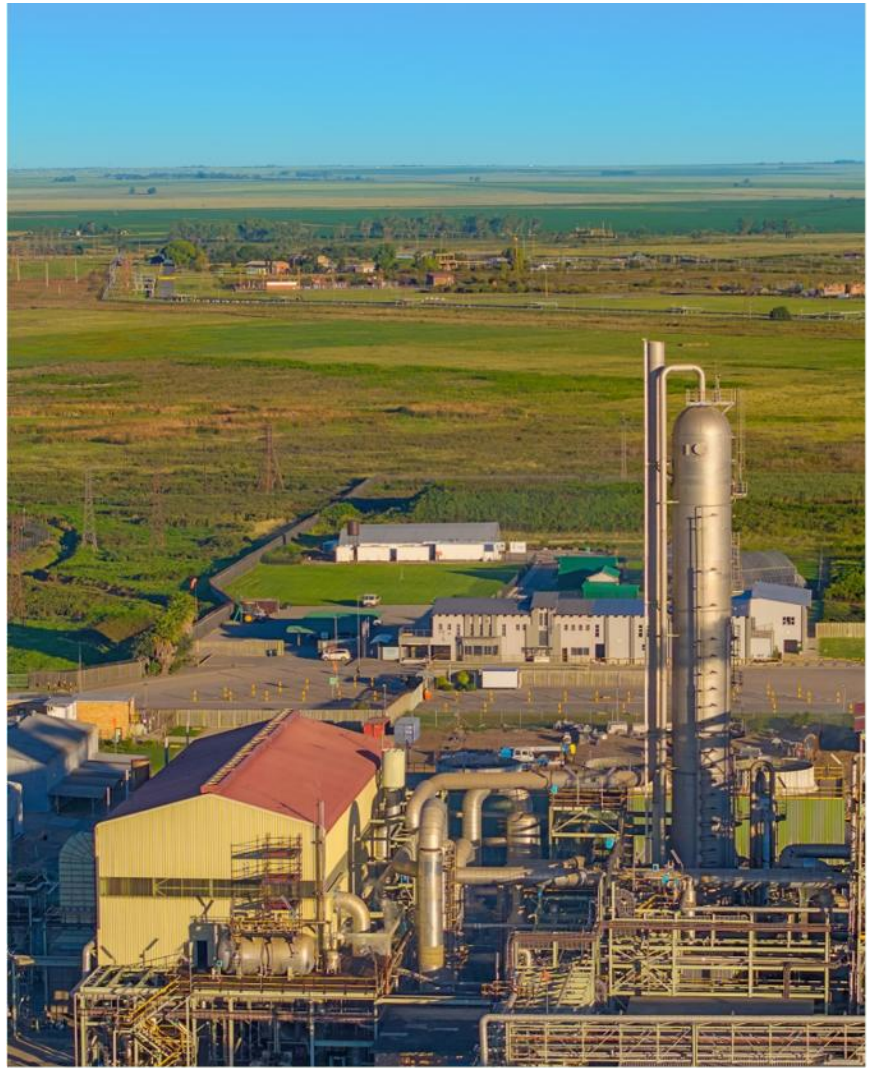
Comprehensive additional information is available on our website:
www.omnia.co.za
Or email queries: **omniaIR@omnia.co.za**



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1 Purpose and highlights
2 ESG update
3 Business update
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Empowering growth through sustainability and innovation

A purpose-driven approach to agriculture and mining, delivering impact, resilience and value

Innovating to **enhance life**, together creating a **greener future.**

Enhancing lives:
We have a significant impact on food, water and mineral security



Sustaining livelihoods:
We sustain livelihoods, and create opportunities for people to grow and thrive

Caring for our planet:
We care about the future of our planet and always act responsibly, operating in a sustainable manner

Optimising the use of natural resources:
We apply technology for the efficient use of natural resources

Strategy execution delivers margin enhancement and earnings growth

Operating profit increase of 26% supported by disciplined execution, higher prices and a diversified portfolio

- Strong Mining performance driven by higher prices, robust demand for explosives partially offset by continued international investment
- Resilient performance in Agriculture despite lower volumes from delayed planting decisions, supported by higher average prices
- Agile manufacturing and supply chain capabilities maintained security of supply to customers amid Middle East disruptions
- Strong performance driven by quality earnings, portfolio optimisation, diversification and focused cost management
- Disciplined capital allocation supports strong financial position enabling strategic optionality

Financial highlights

Revenue	R11 410m	2%
EBITDA	R1 434m	21%
Operating profit	R1 135m	26%
Operating margin	9.9%	24%
HEPS (cents)	399	25%
ROE	15.0%	22%

Strong operating performance across the Group

Margin growth delivered in complex operating environment

Group

- Disciplined capital allocation underpins a strong financial position
- Integrated manufacturing and supply chain capabilities support resilience and competitive advantage
- Supply continuity maintained despite heightened market and supply chain disruption
- Strategy underpinned by continued investment in people, operational efficiencies and ESG

Operating profit	R1 135m
Operating margin	9.9%

Medium term margin guidance ***9% to 11%***

Mining

- Sustained volume growth in South Africa and Namibia driven by new contract wins and extensions
- Continued international infrastructure investment with detonator plant commissioning complete in Canada and Australia
- Lower Metallurgy contribution amid Middle East conflict-related product constraints
- Diversification underpins margin resilience despite continued market volatility

Operating profit	R655m
Operating margin	12.2%

Medium term margin guidance ***10% to 12%***

Agriculture

- Resilient performance in South Africa despite lower volumes from delayed planting decisions, supported by higher average prices
- Value creation through the Nutriology® model continues to underpin performance
- Volume growth and improved margins with higher selling prices in Rest of Africa
- Strong production and local Australian sales offset by lower International export volumes

Operating profit	R517m
Operating margin	9.5%

Medium term margin guidance ***9% to 12%***

Note: Margin guidance is provided on an annual through the cycle basis

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ESG update







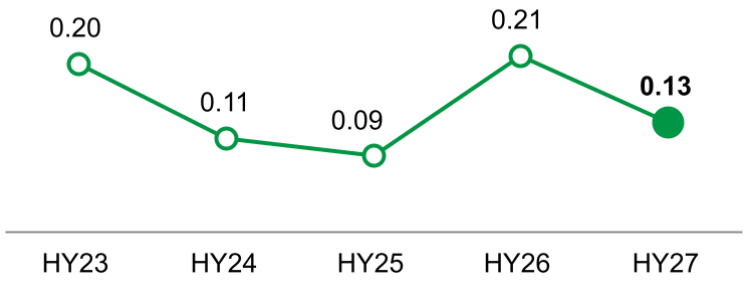




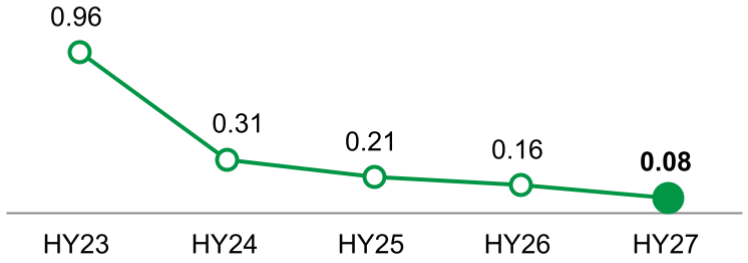
Delivering on our zero harm commitment

Creating safer outcomes through leadership, accountability and action

Recordable case rate (RCR) - Group



Fire, explosion and releases rate (FER) - Group

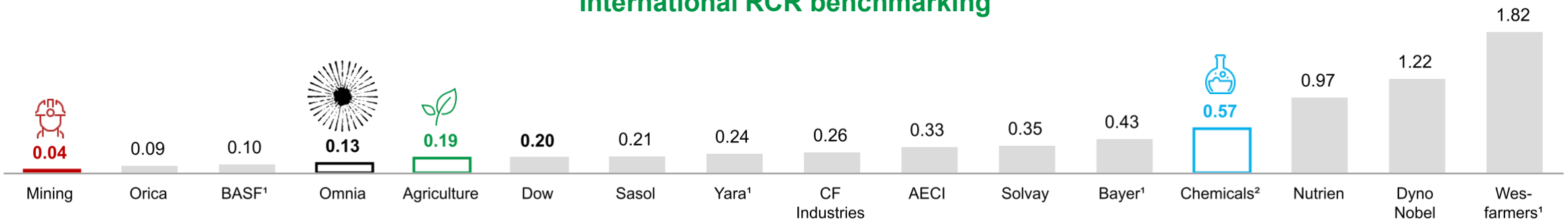


Building a strong safety culture

- Be visible and lead by example
- Take ownership of safety outcomes
- Hold ourselves and each other accountable
- Speak up and act when hazards are identified
- Learn from our experiences and act

"Everyone returns home safely, everyday"

International RCR benchmarking



Source: Latest published results

A strong safety culture is built through the decisions, actions and interventions of every employee, everyday

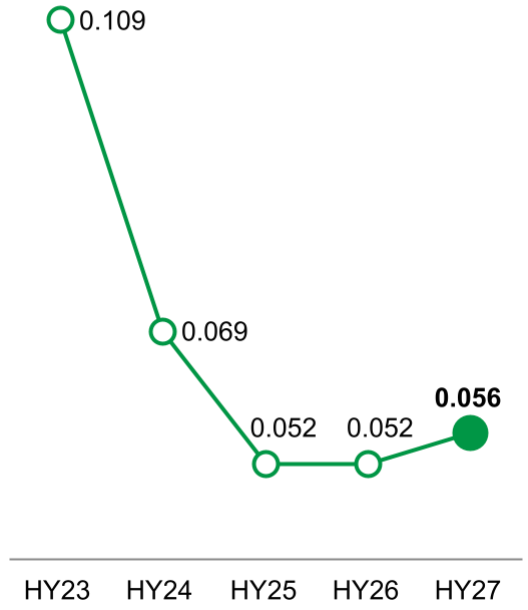
1. Adjusted for comparability to 200 000 working/exposure hours
2. Impacted by reduction in working/exposure hours, and one incident in the twelve month period

Progressing our sustainability ambitions

Building a path to environmental sustainability and strengthening long-term resilience

Carbon emissions intensity (per tonne manufactured)[1]

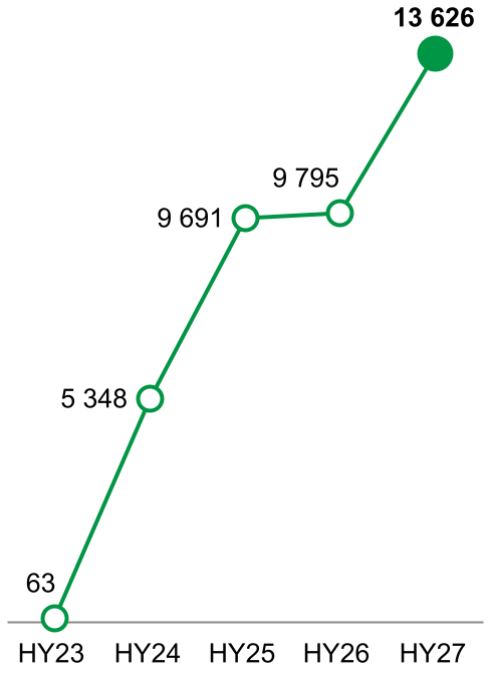
CAGR: -15%



Carbon intensity **increased by 8%**

Renewable solar energy generated (MWh)

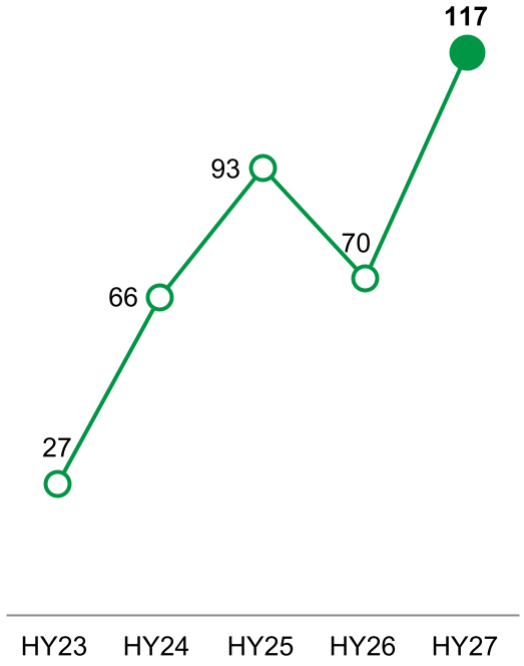
CAGR: 283%



Solar energy generated **increased by 39%**

Volumes of water recycled (ML)

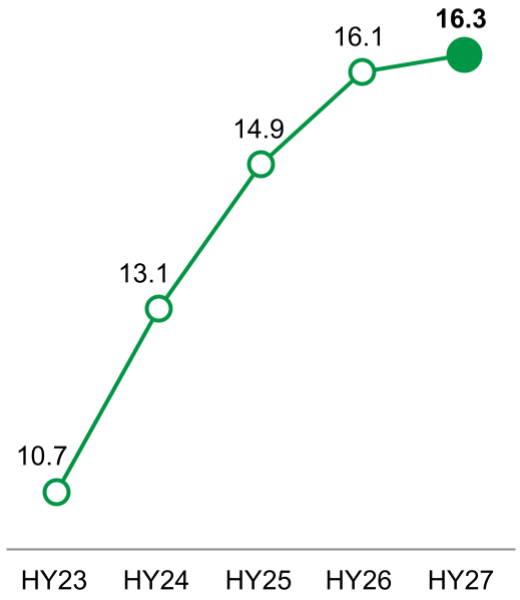
CAGR: 44%



Water recycled recovery **increased by 67%**

Used oil consumed (dry ML)[2]

CAGR: 11%



Used oil consumption **reducing** potential **water contamination**

1. Carbon emissions intensity has been restated due to a revised scope 2 methodology using supplier specific factors for purchased steam
2. Consumption of 1 litre of used oil prevents potential contamination of 1 million litres of water

Empowering our people and strengthening our communities

Fostering a culture of alignment, accountability and purpose



Leadership and capability

- 347 leaders engaged across 3 leadership programmes
- Engineering Community of Practice and mentorship programme with 45 participants









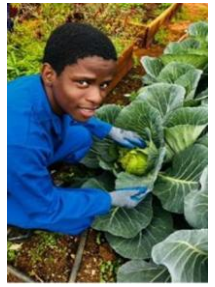
Skills development and talent pipeline

- 35 chemical, technical and operational learnerships
- 45 employees enrolled in artisan and operators RPL[2] programmes
- 41 employee bursaries
- 27 graduates
- 63 learnerships for people with disabilities
- University collaborations: Engineering, Science, Agronomy, Accounting and Economics











Omnia Broad Based Scheme: R79m[1] distributed to 3 017 employees

1. Launched 1 July 2021 2. Recognition of Prior Learning

Our purpose in action

Improving livelihoods through education, food security and skills development

MANDELA DAY

- **Mom and baby care**
- **Community food gardens drive**

Omnia's purpose and values in action, creating sustainable impact through food security, education and skills development for resilient communities



Food security and gardens

- Strengthening household food security through community food garden initiatives
- Supporting developing farmers and youth through agricultural skills development
- 300 households reached, 45 tonnes of produce grown and 151 beneficiaries supported



Education, skills and wellbeing

- ~2 200 learners supported through maths and science enrichment programmes
- Delivered an estimated R6 000 tutoring value per learner
- Education, wellbeing and mental health programmes supporting communities across our operations



Agricultural education partnership

- Partnered with MarketPlace Academy to deliver South Africa's first in-school accredited agricultural skills programme
- 20 learners and 4 educators graduated from AgriSETA-accredited programmes
- Supporting nutrition and learning outcomes for ~2 600 learners daily

Continued delivery of lasting impact in the communities we serve, through food security, education and skills development

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Business update











Global complexity presented both challenges and strategic opportunities

Heightened geopolitical landscape and extreme weather events driving global uncertainty

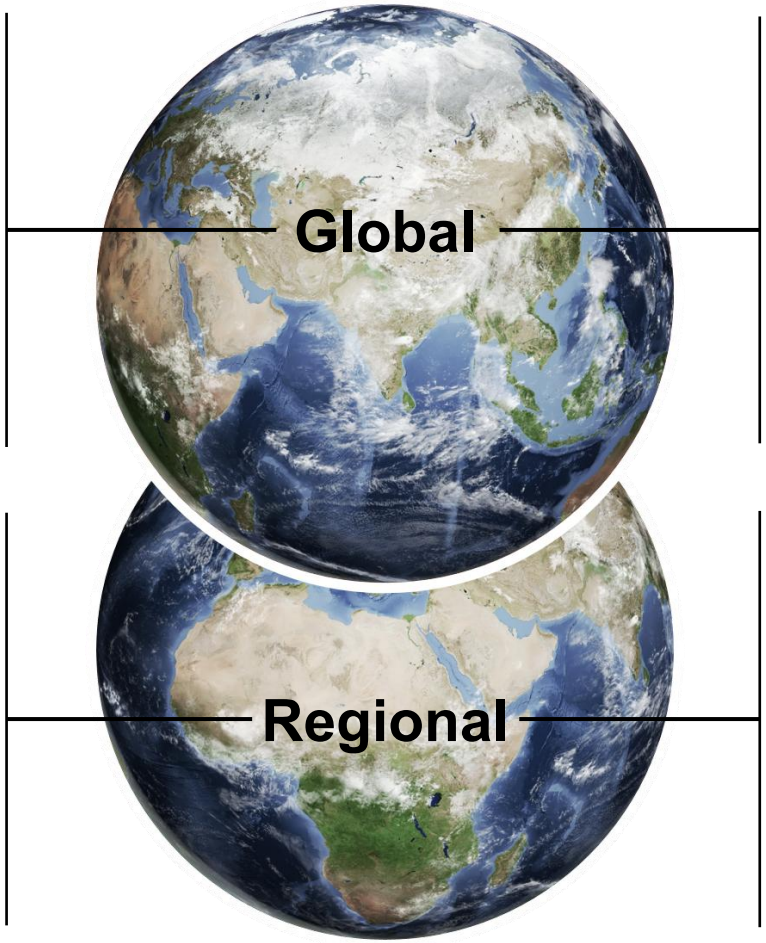
Challenging operating environment

Global

- Geopolitical tensions driving market volatility and global supply chain disruptions
- Continued currency and commodity volatility
- Increase exposure to extreme weather conditions, El Niño forecast
- Persistent subdued global economic growth
- Rise in trade protectionism and policy uncertainty
- Increased divergence in sustainability and ESG regulatory frameworks

Regional

- Increasing complexity from evolving regulatory and localisation requirements
- Persistent infrastructure constraints across emerging markets
- Growing state intervention and increased competition across mining value chain
- Elevated debt burdens and tightening fiscal capacity



Supportive market dynamics

Global

- Urbanisation and population growth sustaining long-term mineral and food demand
- Accelerated digital transformation driving innovation across sectors
- Mining investment remains resilient, supported by long-term commodity demand and supply security
- Adoption of data-based agriculture solutions and greener chemicals

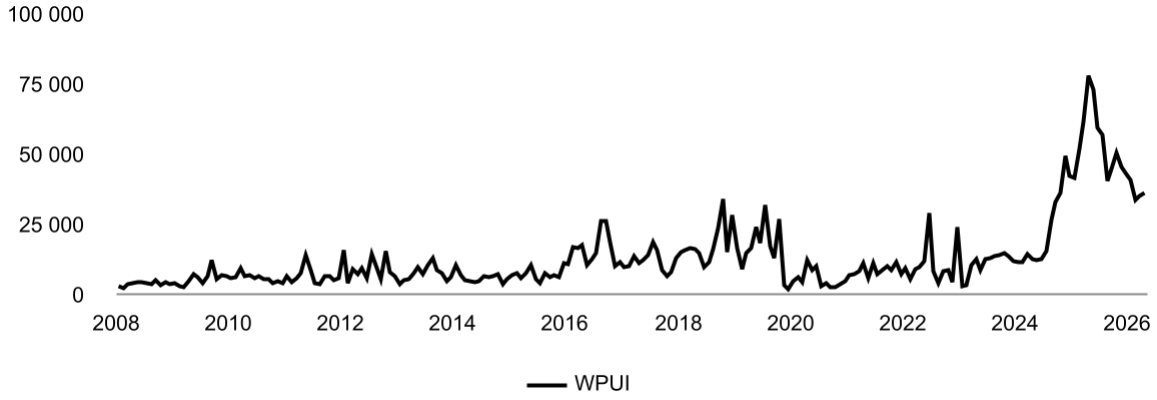
Regional

- South African economy recovery supported by structural reforms
- African mining growth underpinned by critical minerals, precious metals and energy transition-related demand
- Accelerating foreign investment in mining
- Improving macroeconomic conditions in SADC

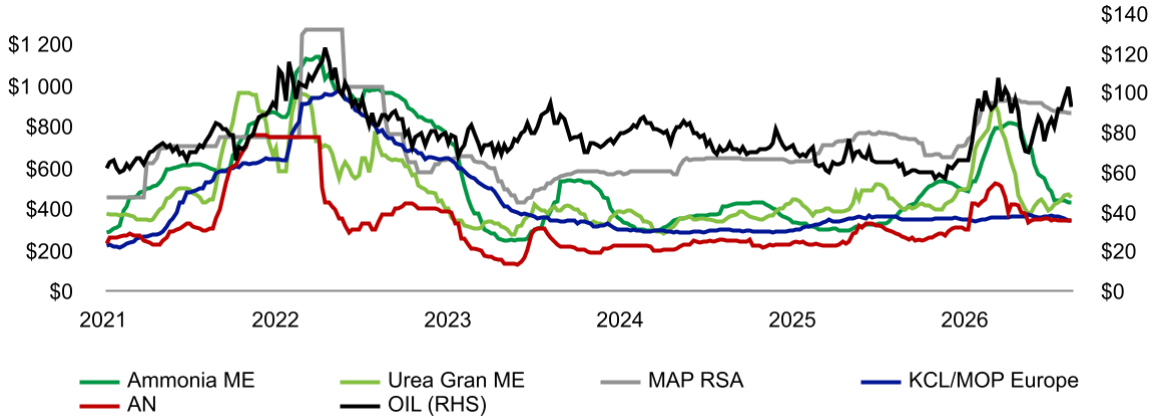
Heightened geopolitical uncertainty is shaping the macro-economic environment

Sustainable value creation in this environment requires optionality, resilience and agility

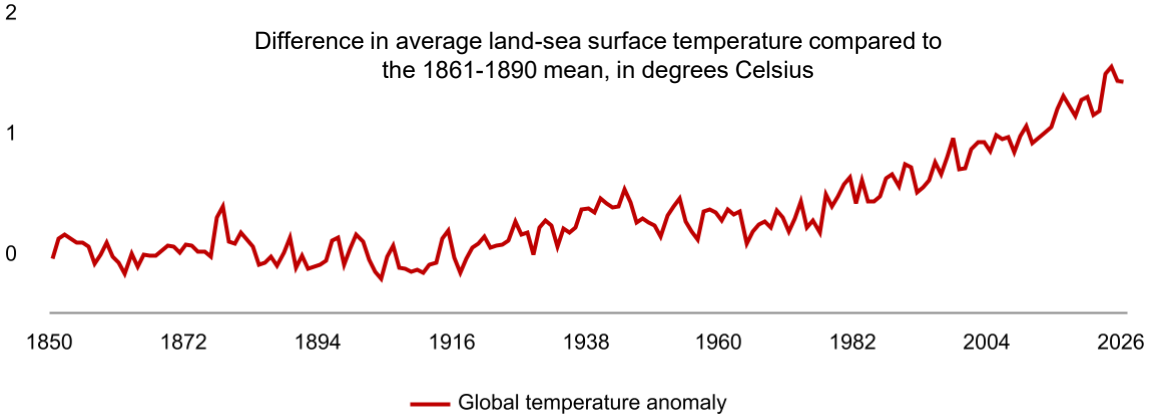
World policy uncertainty index at elevated levels[1]



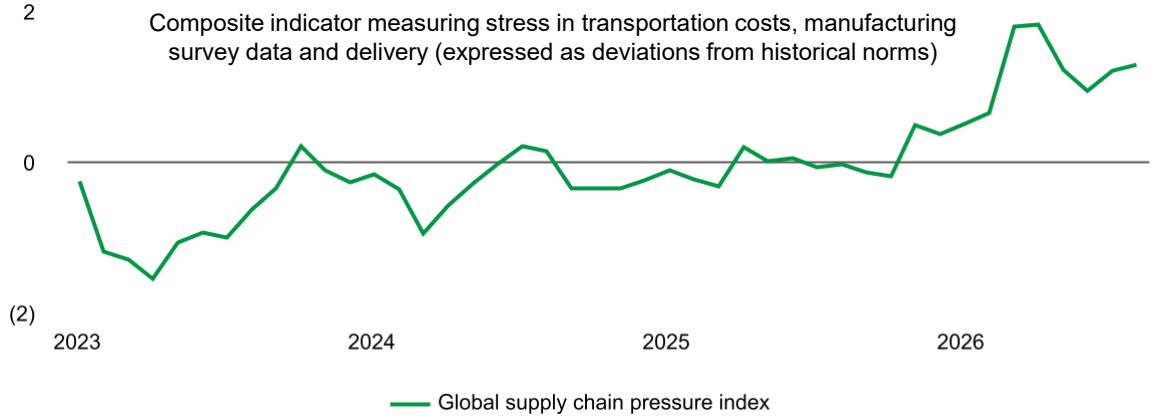
Commodities facing significant volatility[2]



Rising temperatures create extreme events globally[3]



Increasing global supply chain pressure[4]



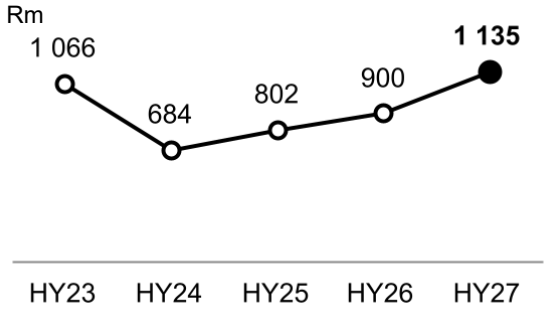
Sources: 1. WPUI - worlduncertaintyindex.com 2. Argus Fertiliser report, S&P Cap IQ 3. Ourworldindata.org 4. GSCPI - Federal Reserve Bank of New York

Disciplined execution delivers margin and earnings growth

Diversified portfolio drives sustainable value creation

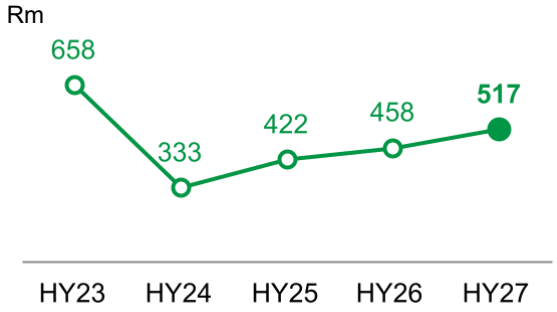
Omnia Group[1]

9.2% 6.5% 7.3% 8.0% **9.9%**



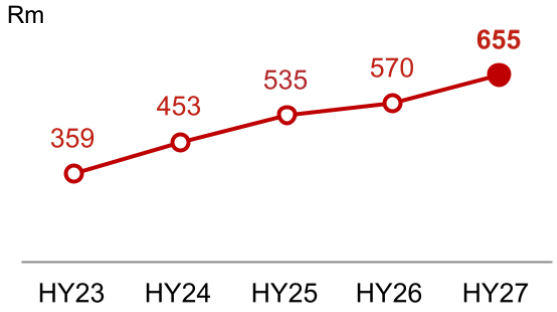
Agriculture[1]

11.3% 6.3% 8.3% 8.1% **9.5%**



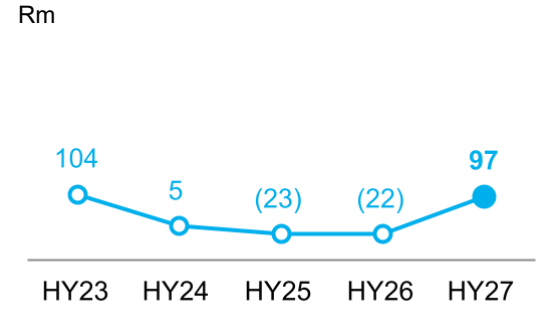
Mining

8.3% 11.1% 11.4% 11.8% **12.2%**



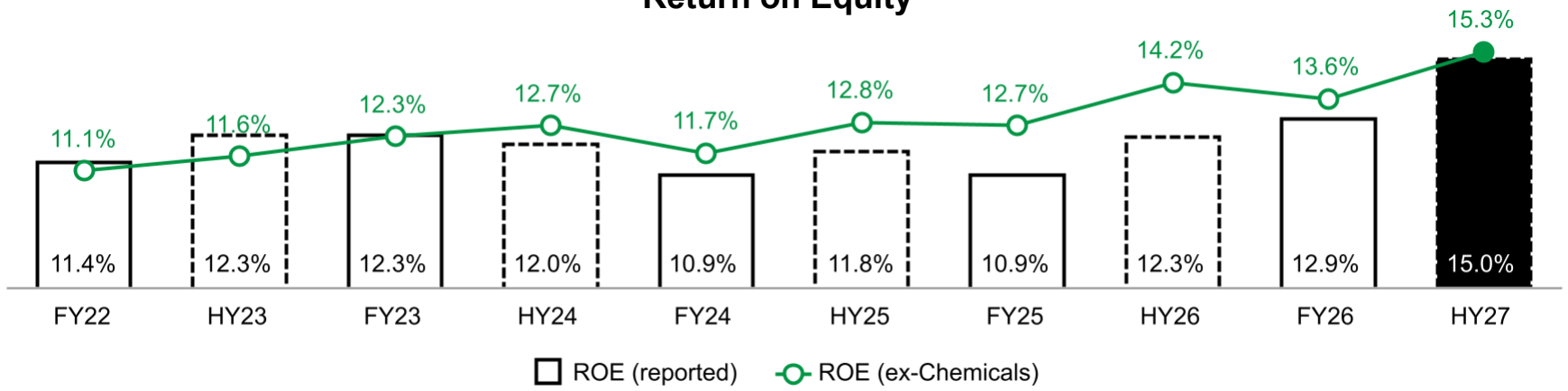
Chemicals

7.2% 0.5% (2.0%) (3.1%) **15.8%**



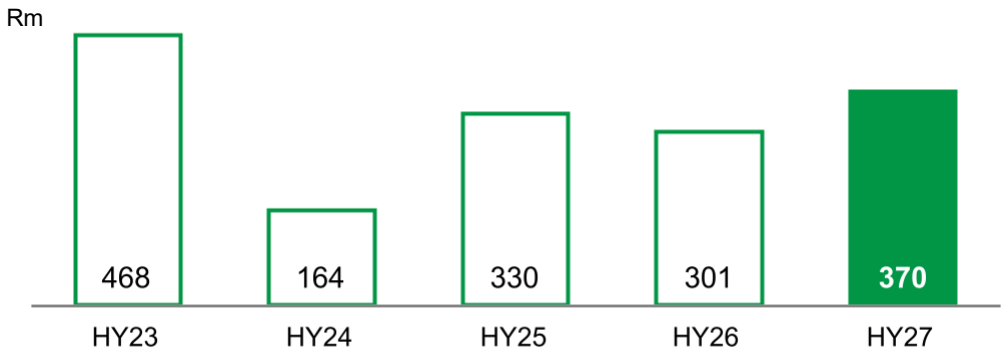
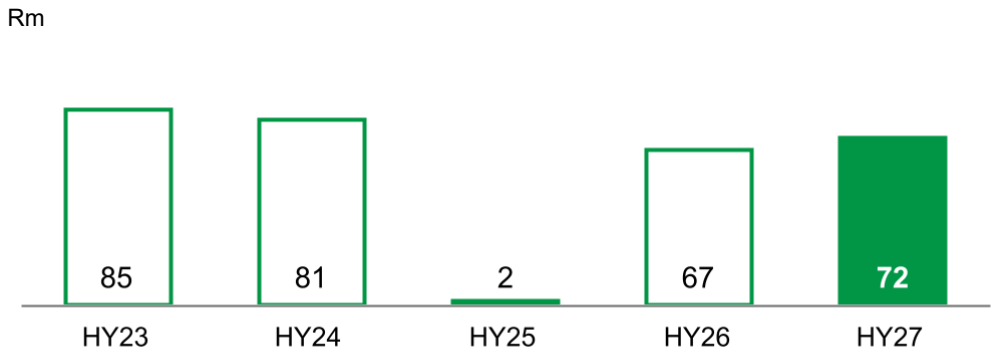
- Diversification strategy enhances efficiency of core operations
- Security of supply to customers supported by agile supply chain and integrated manufacturing capabilities
- Growth strategy underpinned by strong financial position
- Capital deployed for international growth

Return on Equity[2]



1. Excluding Zimbabwe for HY23 due to the impact of hyperinflation 2.ROE = Rolling 12 months diluted headline earnings / Average equity

Agriculture | Operating performance

	RSA[1]	Rest of Africa[2]
Margins	10.0% 4.4% 8.9% 7.2% **9.9%**	10.5% 6.5% 0.2% 5.9% **5.2%**
Profit		
Commentary	**Revenue ↓ 10%, Operating profit ↑ 23%** ▪ Nutriology® model remained central to customer support and value creation in a complex environment ▪ Higher average prices underpinned by stronger commodity prices offset impact of delayed planting decisions ▪ Improved manufacturing contribution following extended supplier shutdowns in HY26 ▪ Cost containment and foreign exchange gains further supported profitability	**Revenue ↑ 21%, Operating profit ↑ 7%** ▪ Strong volume growth in Zambia from market diversification and higher prices drove profit growth ▪ Constrained demand in Zimbabwe due to lower tobacco prices and producer liquidity ▪ Margins impacted by increased logistics costs, competitive pricing and foreign exchange losses – HY26 included foreign exchange gains from the appreciating Zambian Kwacha

1. Includes manufacturing 2. Excludes Zimbabwe for HY23 due to hyperinflation

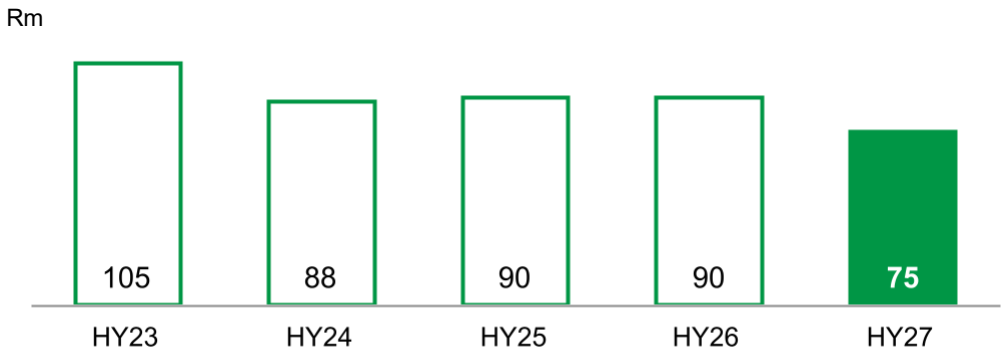
Agriculture | Operating performance (continued)

International

Margins

HY23	HY24	HY25	HY26	HY27
32.3%	27.9%	26.0%	25.8%	**23.3%**

Profit



Commentary

Revenue ↓ 8%, Operating profit ↓ 17%

- Australian export volumes restricted by Middle East conflict, impacting key customers
- Partially offset by higher domestic volumes in Australia, supported by strong manufacturing production
- Credit constraints and weaker producer liquidity continued to hamper profitability in Brazil
- USA recorded volume growth from the transition to a distributor-led model

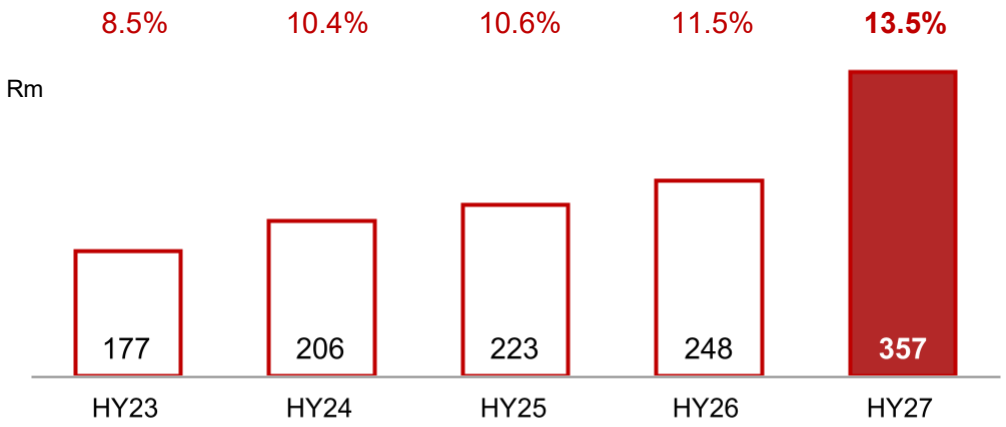


Mining | Operating performance

RSA

Margins

Profit

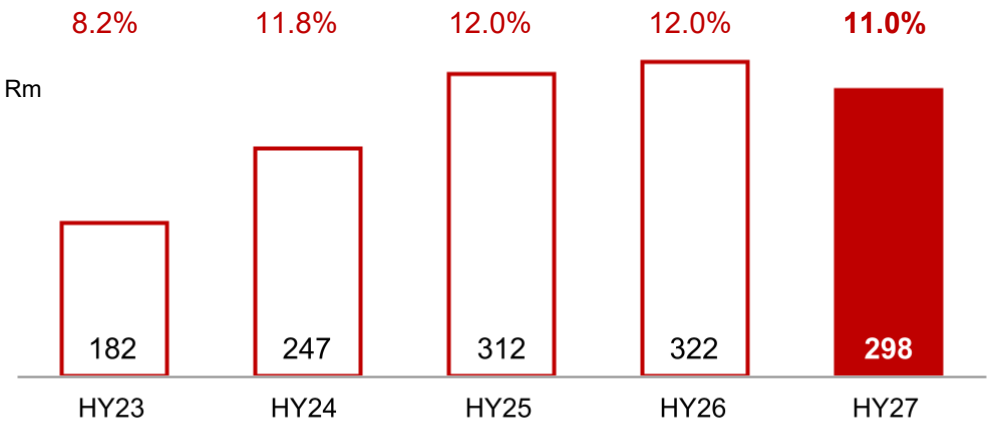


Commentary

Revenue ↑ 22%, Operating profit ↑ 44%

- Strong performance driven by
  - Increased volumes from new contract wins and extensions
  - Higher prices supported by stronger ammonia prices
  - Disciplined cost containment
- Performance impacted by ammonia and fuel price volatility, softened diamond, coal and iron ore prices and inclement weather

International



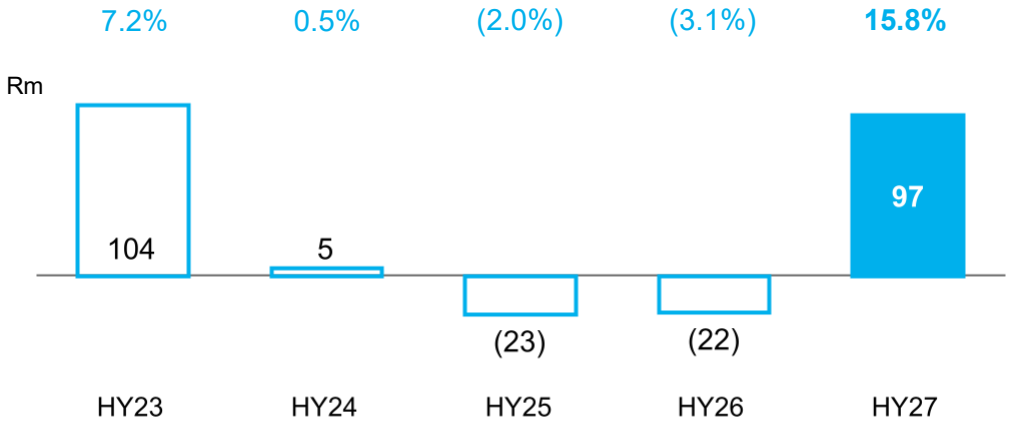
Revenue ↑ 1%, Operating profit ↓ 7%

- Volume growth in Namibia supported by strong uranium demand
- West Africa impacted by client operational disruptions
- Continued mobilisation and resourcing in Canada and Australia
- Solid performance in Indonesia despite a challenging coal market
- BME Metallurgy volumes affected by Middle East conflict impact on product availability

Chemicals | Operating performance

Margins

Profit



Commentary

Revenue ↓ 14%, Operating profit ↑ >100%

- Streamlined cost base and lowered working capital, with the operational restructure largely complete
  - R70 million profit on asset disposals
- Bulk Trade benefited from high commodity prices, partially offset by supply shortages linked to the Middle East conflict
- Water Care delivered increased profits and margins through improved raw material sourcing and a favourable product mix



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Finance update











Strong financial performance

Supported by portfolio diversification, stronger commodity prices and cost discipline

Revenue
R11 410m
2% (HY26: R11 222m)

Gross profit
R2 575m
6% (HY26: R2 432m)

Operating profit
R1 135m
26% (HY26: R900m)

Operating margin
9.9%
24% (HY26: 8.0%)

Earnings per share
428 cents
31% (HY26: 326 cents)

Headline earnings per share
399 cents
25% (HY26: 320 cents)

Return on average equity[1]
15.0%
22% (HY26: 12.3%)

NWC
R4 542m
21% (HY26: R3 769m)

Net cash position[2]
R366m
(HY26: R695m)
47%

1. ROE = Rolling 12 months diluted headline earnings / average equity 2. Excluding lease liabilities

Statement of comprehensive income

Rm	Unaudited 6 months 30 Sep 26	%	Unaudited 6 months 30 Sep 25	Audited 12 months 31 Mar 26
Revenue	11 410	2	11 222	24 200
Cost of sales	(8 835)	(1)	(8 790)	(18 845)
Gross profit	**2 575**	**6**	**2 432**	**5 355**
Gross profit margin	*22.6%*		*21.7%*	*22.1%*
Distribution & administrative expenses	(1 570)	2	(1 596)	(3 296)
Other operating income	160	30	123	331
Other operating expenses	(23)	56	(52)	(149)
Impairment losses on non-financial assets	(6)	(100)	–	(34)
Net impairment losses on financial assets	(24)	23	(31)	(91)
Share of net profit of investments: equity accounted	23	(8)	25	55
Operating profit before items below	**1 135**	**26**	**901**	**2 171**
Operating margin before items below	*9.9%*		*8.0%*	*9.0%*
Net impact of hyperinflation and forex	–	100	(1)	(1)
Operating profit	**1 135**	**26**	**900**	**2 170**
Operating margin	*9.9%*		*8.0%*	*9.0%*
Net finance expense	(52)	(6)	(49)	(118)
Profit before income tax	**1 083**	**27**	**851**	**2 052**
Income tax expense	(381)	(24)	(307)	(677)
Profit for the year	**702**	**29**	**544**	**1 375**

Revenue increase driven by higher average selling prices underpinned by stronger commodity prices

Gross profit increase supported by higher pricing dynamics and volume growth from Mining RSA and a strong performance by Agriculture Rest of Africa

Distribution and admin expenses decrease due to the restructured Chemicals cost base and cost containment focus across the business

Other operating income increased due to the profit on sale of non-core assets

Other operating expenses decrease reflects fair value losses on derivatives recognised in HY26

Net impairment losses on financial assets relates to ECL adjustments

Share of net profit of investment relates to profits from Mining JV in Indonesia which experienced challenging market dynamics

Effective tax rate stable at 35.2% (HY26: 36.0%)

Statement of financial position

Rm	Unaudited 30 Sep 26	%	Unaudited 30 Sep 25	Audited 31 Mar 26
Property, plant & equipment	4 943	2	4 828	4 962
Right-of-use assets	410	(11)	463	421
Goodwill and intangible assets	13	(13)	15	14
Trade and other receivables	4 658	3	4 542	4 671
Inventories	6 961	16	6 016	4 626
Cash and cash equivalents	1 061	(3)	1 094	1 828
Investments accounted for using the equity method	303	3	294	302
Other assets	839	(11)	942	931
Total assets	**19 188**	**5**	**18 194**	**17 755**
Total equity	**10 108**	**4**	**9 763**	**10 759**
Deferred income tax liabilities	382	(6)	407	375
Lease liabilities	512	(4)	531	504
Trade payables & other liabilities (including supply chain financing)	6 718	8	6 228	4 989
Interest bearing borrowings and overdraft	695	74	399	150
Contract liabilities	441	(21)	561	623
Other liabilities	332	9	305	355
Total liabilities	**9 080**	**8**	**8 431**	**6 996**
Total equity and liabilities	**19 188**	**5**	**18 194**	**17 755**
Net (debt)/cash (incl. lease liabilities)	(146)	>(100)	164	1 174
Net cash (excl. lease liabilities)	366	(47)	695	1 678
Net working capital	4 542	21	3 769	3 751
Return on average Equity[1]	15.0 %	22	12.3%	12.9%

Total assets increased by 5%

- **Inventory** increased due to higher commodity prices and delayed planting decisions in Agriculture RSA
- The **Investments accounted for using the equity method** relates to investment in MNK JV in Indonesia
- **Other assets** decreased due to the fair value adjustment on the Hypex Bio investment

Total liabilities increased by 8%

- **Payables** increase relates to the higher inventory value
- **Interest bearing borrowings** relate to a Mining Canada Partnership loan and **overdraft** was utilised to fund operations
- **Contract liabilities** relates to prepaid sales in Agriculture RSA

Total Equity increased by 4%

- **ROE** increased to 15% driven by higher earnings

1. ROE = Rolling 12 months diluted headline earnings / average equity

Statement of cash flows

Rm	Unaudited 30 Sep 26	Unaudited 30 Sep 25	Audited 31 Mar 26
Net cash inflow from operating activities	**982**	**689**	**4 809**
Cash generated from operations	1 443	1 056	5 506
Other cash generated from operations	*1 537*	*1 122*	*2 808*
Net working capital movement	*(94)*	*(66)*	*2 698*
Net finance expense	(53)	(11)	(98)
Income taxes paid	(408)	(356)	(599)
Net cash outflow from investing activities	**(160)**	**(212)**	**(522)**
Purchase of PP&E	(307)	(359)	(644)
Proceeds on disposal of PP&E	147	119	129
Additions to intangible assets	-	-	(2)
Convertible debenture in Hypex Bio	-	-	(34)
Restricted cash released	-	25	25
Proceeds on disposal of joint venture (Acol)	-	3	4
Net cash outflow from financing activities	**(2 096)**	**(1 370)**	**(4 392)**
Purchase of treasury shares	-	(134)	(135)
Proceeds on share scheme shares forfeited	26	5	7
Net proceeds/(repayment) of interest-bearing borrowings	11	183	(1)
Repayment of trade payables (supply chain finance)	(882)	(294)	(3 100)
Dividends paid	(1 215)	(1 094)	(1 094)
Repayment of lease liabilities	(36)	(36)	(69)
Net decrease in cash & cash equivalents	**(1 274)**	**(893)**	**(105)**
Net cash & cash equivalents at beginning of the period	1 828	1 929	1 929
Effect of foreign currency movement	(35)	(6)	4
Net cash and cash equivalents at end of the period	**519**	**1 030**	**1 828**

Rm	30 Sep 26	30 Sep 25	31 Mar 26
Cash generated from ops	**1 443**	**1 056**	**5 506**
Other cash generated from ops	*1 537*	*1 122*	*2 808*
Net working capital movement	*(94)*	*(66)*	*2 698*
Supply chain finance repayments	**(882)**	**(294)**	**(3 100)**
Cash from ops incl supply chain finance	**561**	**762**	**2 406**

Cash inflow from operating activities

- Solid cash generated from operations offset by increased net working capital investment due to higher commodity prices
- Income taxes paid increase driven by higher profits and WHT on related party dividends

Cash outflow from investing activities

- Capital expenditure relates to initiatives to protect and grow the core business, international growth and ESG projects
- Proceeds on disposal of PP&E mainly relate to the sale of properties associated with the discontinued Chemicals operations

Cash outflow from financing activities

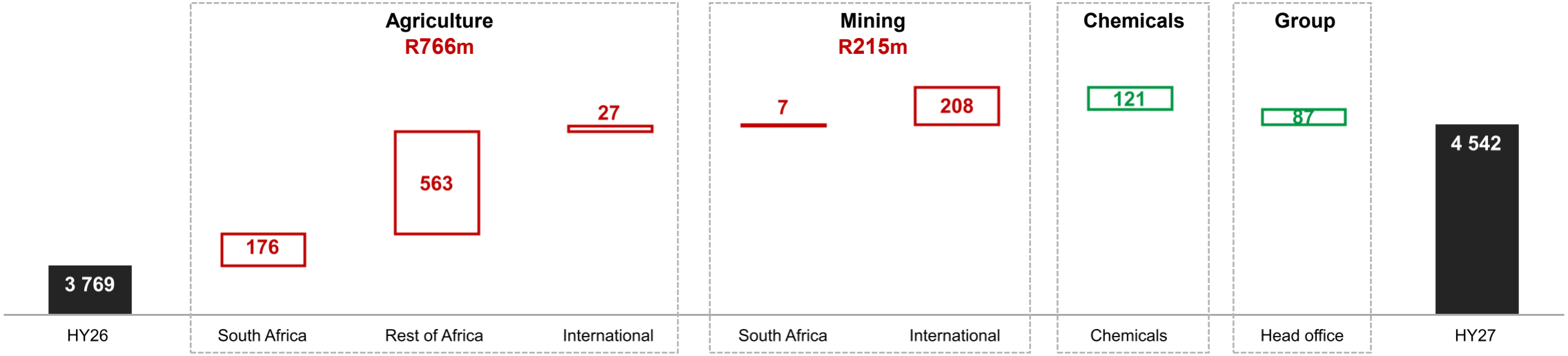
- Higher repayment of supply chain finance payables reflect timing of procurement and higher inventory value due to elevated prices
- Ordinary and special dividend paid

Net working capital management in volatile market conditions

Elevated commodity prices driving higher investment in net working capital

Rm	30 Sep 2026	%	30 Sep 2025	31 Mar 2026
Net working capital	**4 542**	**21**	**3 769**	**3 751**
Inventory	7 028	16	6 071	4 688
Receivables	4 676	3	4 552	4 703
Payables	(7 162)	(4)	(6 854)	(5 640)
NWC as a % of revenue[1]	**18.6%**		**16.3%**	**15.5%**

- **Agriculture** increased due to higher inventory values underpinned by elevated commodity prices, delayed planting decisions in South Africa and increased stock levels in Rest of Africa in preparation for the planting season
- **Mining** increased due to higher commodity prices and increased safety stock in West Africa and Zambia
- **Chemicals** decreased in line with restructure plan



1. Revenue is defined as 12 month-rolling

OMNIA

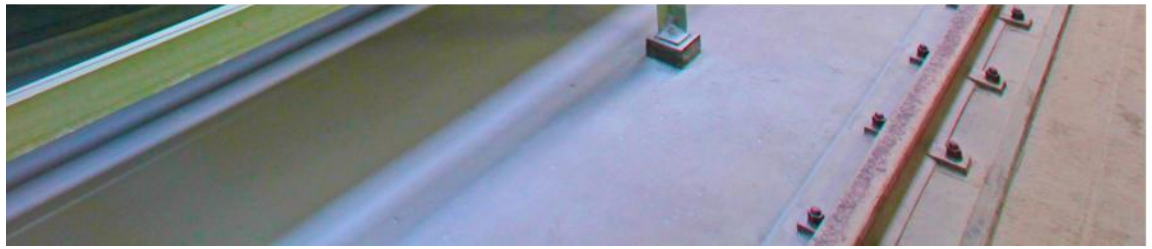
Strategy and growth











Focused strategy, disciplined execution and global growth

Strategic imperative on growth and diversification to enhance agility and resilience

Protect and grow core SADC business

- Maintain focus on customer value creation and innovation
- Optimise efficiency and sustainability of manufacturing and supply chain
- Grow share of Agriculture value chain
- Leverage competitive value proposition to expand in African mining market

Create global mining solutions business of scale

- Export Mining customer propositions and innovation globally
- Accelerate market access and reduce risk through partnerships
- Invest in infrastructure and expertise to grow globally
- Explore M&A to unlock value and scale

Deliver sustainable solutions to global biostimulant markets

- Develop high-value and sustainable solutions for customers
- Secure large-scale customer distribution in key markets
- Explore strategic opportunities and partnerships to enable value creation

Values based | High performance culture | Underpinned by sustainability | Driven by technology and innovation | Disciplined capital allocation







Competitive advantage in manufacturing capabilities

Leveraging technology in our mining and agriculture markets to deliver additional value

Strategic advantages

- **Only integrated explosives and fertilizer manufacturing** complex in SADC enabling optionality
- **Nitric acid plants are the newest in South Africa**, with the best in-class carbon footprint
- **Dual salt** emulsion technology enables incorporation of used oil driving ESG efficiency and cost savings
- **PGAN™** and **OmniCal™** are high-value granulated ammonium nitrate and calcium nitrate products that can be transported to export markets cost effectively
- **Only producer of chemical compound** granulated fertilizer in SADC region
- **Cost effective production** leveraging granulation and nitrophosphate technology
- **Modular automated** detonator assembly capabilities

Further value creation opportunities

- **Nitrophos centrifuge and chiller upgrade** projects in progress to increase installed capacity
- **Granulation plant online time** improvement project progressing
- **Increased downstream utilisation** to increase nitric acid production
- **Hydrogen peroxide emulsion technology** key differentiator in global markets



Agriculture leader in SADC

Ongoing investment and commitment to deliver innovative solutions and sustainable practices

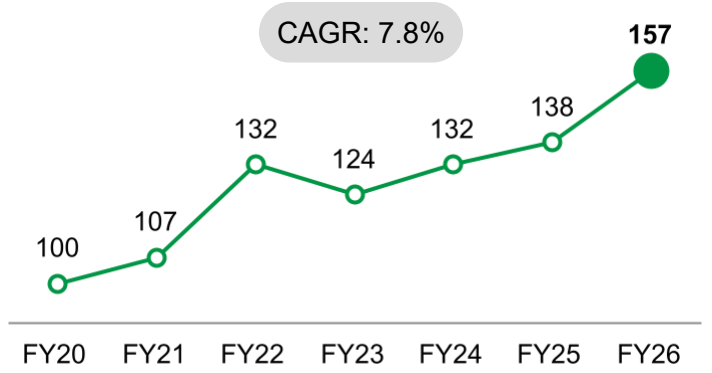
Powerful growth engine for Africa

- Strong government support for food security, reinforcing rising demand as populations grow
- Significant yield upside with large arable land base, wide yield gap and low fertilizer application rates relative to rest of world
- SA's advanced commercial sector shifting to precision, climate-resilient farming practices including increased uptake of biostimulants and specialities
- Zambia and Zimbabwe adopting Nutriology® model farming principles, backed by investments in agriculture infrastructure and value chains

Pioneering solutions, optimised for growth

- Trusted brand and technical expertise with deep customer relationships
- Premium product offering and agronomic services to maximise customer returns
- Precision farming and risk mitigating solutions powered by AgTech
- Biostimulant and specialities solutions enhancing nutrient and water use efficiency
- Security of supply enabled by reliable local manufacturing and import flexibility
- Continued investment in specialities production and innovation

Specialities volumes[1]





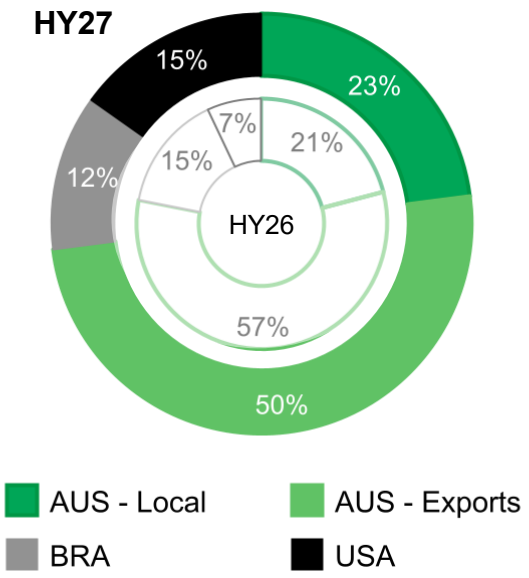
Delivering sustainable cash generation, enabling international growth and shareholder returns

1. Indexed to 100 in FY20

Grow export volumes in Agriculture International

Capital light model delivering robust returns and strong cash generation

Volume contribution

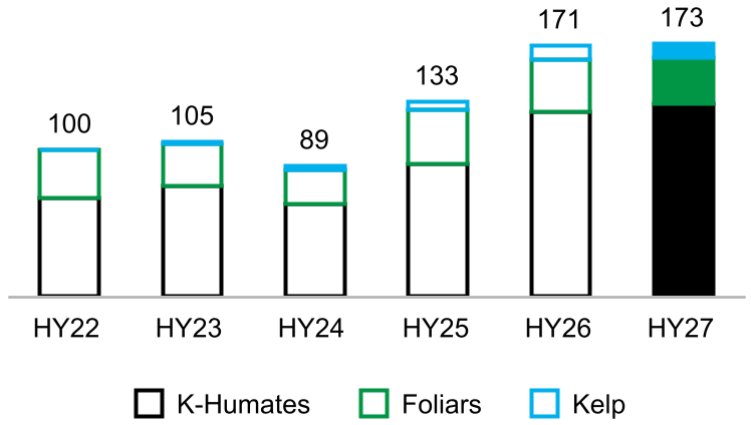


- Exposure to fastest growing global markets
- Distribute to > 40 countries
- Capital light investments to expand market reach
- High growth export regions are margin accretive
- Strong cash generation
- Access to high-quality humate raw material source

Accelerating demand for biostimulants

- Global biostimulant market expected to grow by 9-10% p.a. to 2032
- Leverage growing demand for sustainable, climate-smart agricultural and nutrient efficient inputs
- Stricter chemical use regulations accelerate the shift to biostimulants
- Continued investment in Morwell plant underpins capacity expansion to support growth

Production[1]





1. Indexed to 100 from HY22

The Mining segment is a key growth vector

BME is positioned to become a global mining solutions business of scale

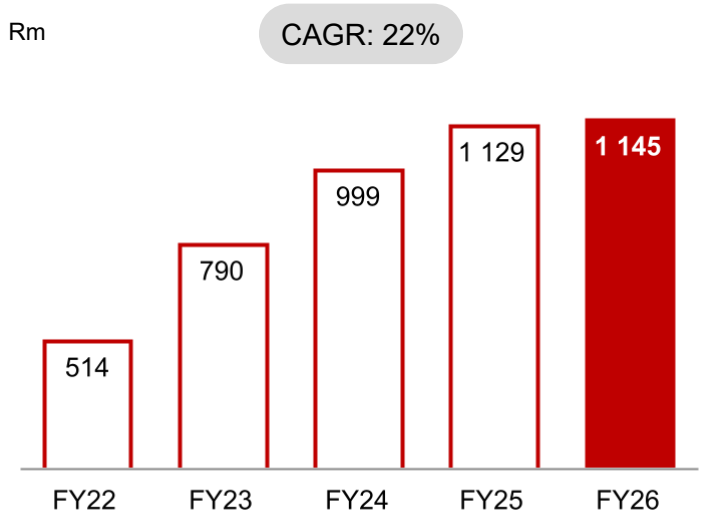
Attractive industry

- Underpinned by strong fundamentals driven by urbanisation, energy transition and decarbonisation
- Critical mineral demand expected to grow by 10% p.a. between 2020-2040
- Lower cyclicality and price risk
- Short cash conversion cycle
- Technological and intellectual property barriers to entry
- Strong government support prioritising mineral supply

BME's competitive advantage

- Superior product offering across the mining and metallurgy value chain
- Continuous innovation to enhance mining efficiencies
- Security of supply through local manufacturing and global strategic supplier network
- Track record of successful partnerships
- Significant global growth opportunities
- Strategic investment into next generation hydrogen peroxide technology

Mining operating profit





Globally competitive solutions and customer-centric innovation across Blasting and Metallurgy

Ongoing execution of Mining International growth strategy

Investment for growth and further diversification

Indonesia JV sustainable growth



- Attractive market with strong growth outlook
- Dual salt emulsion technology gaining momentum with launch of new low cost electronic detonator
- Market growth through new contract wins aligned to diversification strategy, including first underground contract
- Continued focus on safety integration, several safety awards received

Canadian mobilisation nearing completion



- Detonator plants commissioned and regulatory approvals obtained
- Certifications for adjacent markets in progress and expected in H2
- Distribution partnerships being explored for adjacent markets
- Positive momentum, underground trials and new contract awarded
- Hydrogen peroxide emulsion plant undergoing commissioning, first trials expected in 2027

Australian organic growth in progress



- AXXIS™ plant commissioned in Western Australia, in commercial production with first sales of locally produced detonators
- Successful AXXIS™ trials completed with new contracts secured
- Establishing secondary capability to service quarry and construction projects
- MID approval received for the Queensland emulsion facility
- Exploring partnerships to accelerate market entry

Additional global opportunities



- Expansion across SADC and West Africa
- Metallurgy growth into new regions, leveraging BME footprint
- Exploring partnerships in new regions
- Leverage hydrogen peroxide emulsion technology as competitive advantage

Notes: JV: Joint Venture; MID: Ministerial Infrastructure Designation; SADC: Southern African Development Community

Advancing our strategy, focused on growth

Shareholder approval for transaction to accelerate our strategic ambitions

Omnia's value is being recognised

Solar's fully funded cash offer of R134.50 per share represents a premium of:

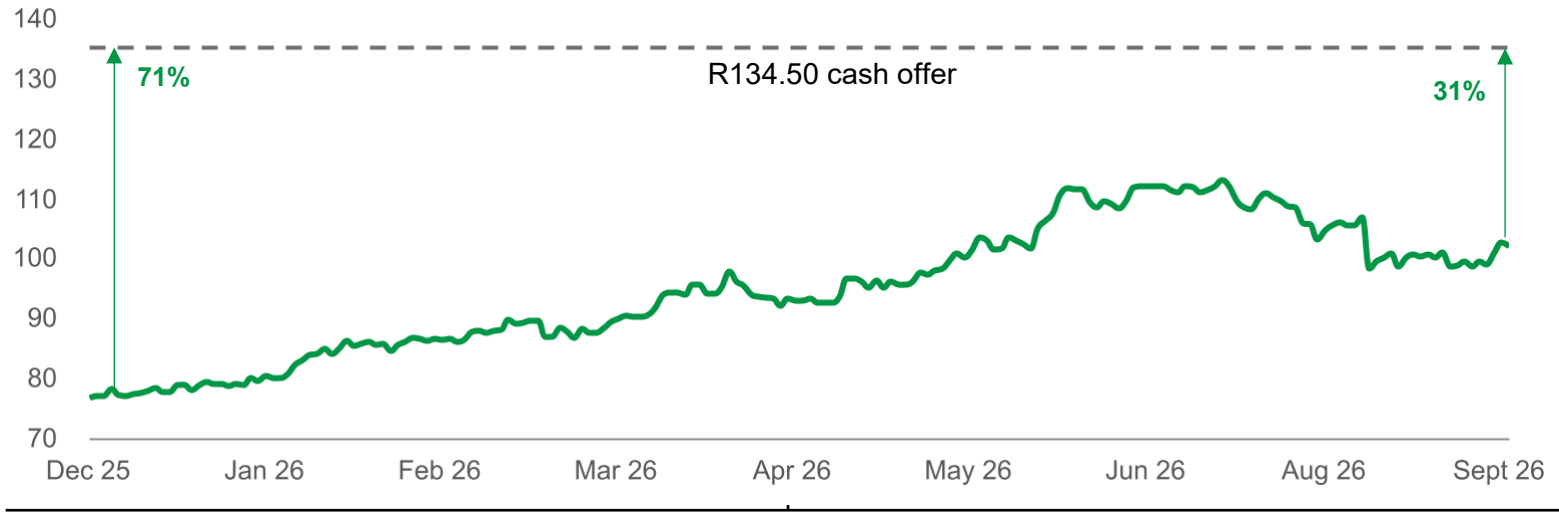
- 31% to closing price of 10 September 2026
- 71% to closing price of 31 December 2025 (excluding dividends)

Offer compares favourably with valuation multiples of global peers and the premia observed in precedent JSE take-private transactions

Scheme vote outcome

On 5 November shareholders voted in favour of the Scheme

- Demonstrating wide shareholder support for the transaction
- The implementation remains subject to regulatory approvals and fulfilment of conditions



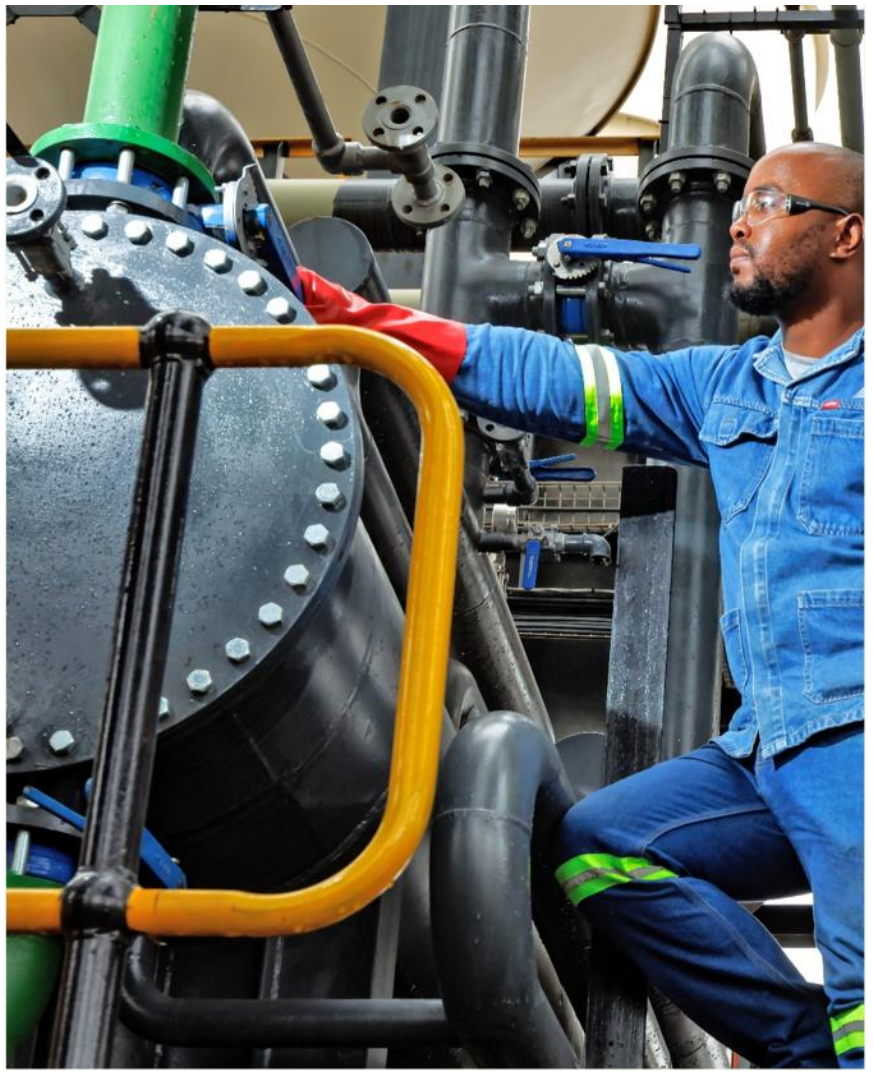
Anticipated transaction timeline

Published firm intention announcement	14 September 2026
Published Scheme circular	7 October 2026
Scheme vote	5 November 2026
Expected Scheme implementation & delisting	June 2027

All timelines are subject to regulatory approvals. Changes may be made via mutual agreement and will be communicated on SENS

OMNIA

Outlook











Outlook for FY27

Outlook driven by strong customer propositions and capital discipline in favourable primary markets

Mining

- Overall performance supported by strong industry fundamentals
- Strong competitive pressure in SADC
- Advancing International growth through:
  - Strong growth in Namibia
  - Diversification in Indonesia
  - Detonator production ramp up in Australia
  - North America certifications completed enabling sales
- Metallurgy continues to expand its portfolio across geographies and product baskets
- Regulatory approval for hydrogen peroxide emulsion expected in 2027

Agriculture[1]

- Challenging market conditions to persist in South Africa, demand constrained by higher input costs, softer crop prices and El Niño uncertainty
- Nutriology® positions Omnia to support customers with tailored solutions and agronomic expertise
- Increased manufacturing performance from plant efficiencies and optimisation, balancing production and import volumes
- Growth and market diversification initiatives in Zambia expected to support further volume opportunities
- International performance expected to improve, supported by export market diversification, growth in South-East Asia and ramp-up of new USA distributor from Q4 FY27



Chemicals

- Subdued industrial demand and product availability challenges impacting volumes
- Cash proceeds and profit from sale of sites
- Water Care sale progressing

1. Including MOS (manufacturing, operations and supply chain)

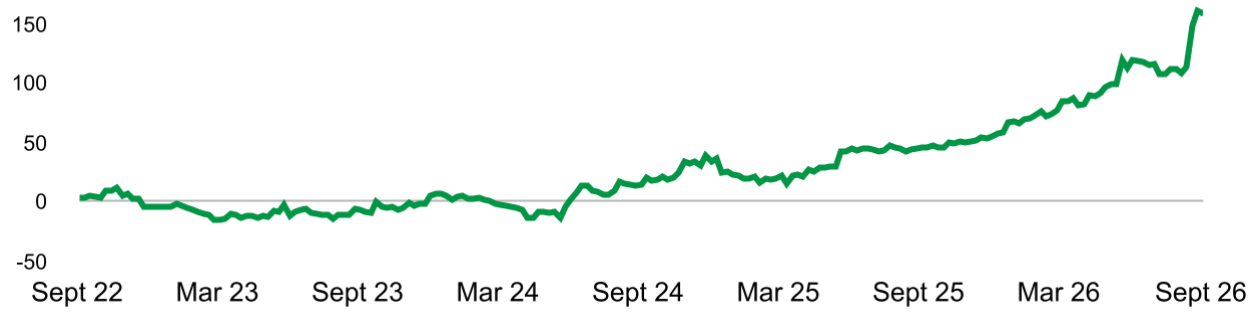
Omnia delivers strong growth and returns

Attractive customer propositions and operational excellence gear us for growth

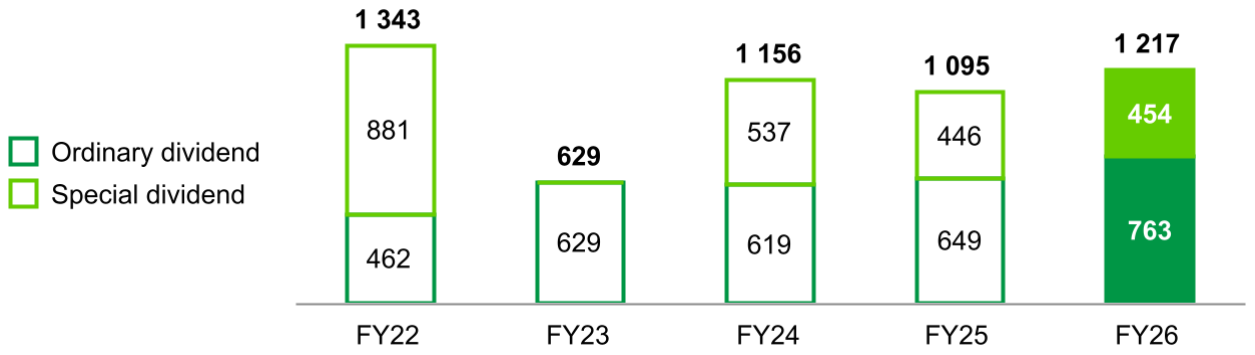
Compelling investor proposition

- **Operating in primary sectors**
- **Mining growth driving international diversification**
- **ESG integrated business model**
- **Operational excellence**
  - Agile and versatile supply chain capability
  - Integrated manufacturing complex
  - Most reliable production assets in SADC
- **Distinct competitive advantage in mining and agriculture**
  - Pioneering, innovative and superior blasting technology
  - Premium agriculture solutions through Nutriology®
  - High quality products in fast growing biostimulant markets
- **Cash generative, strong balance sheet**
- **Attractive dividend yield**

Total shareholder return (%)



Shareholder distributions (Rm)



	FY22	FY23	FY24	FY25	FY26
Share repurchase	—	—	176	172	**12**

Thank you

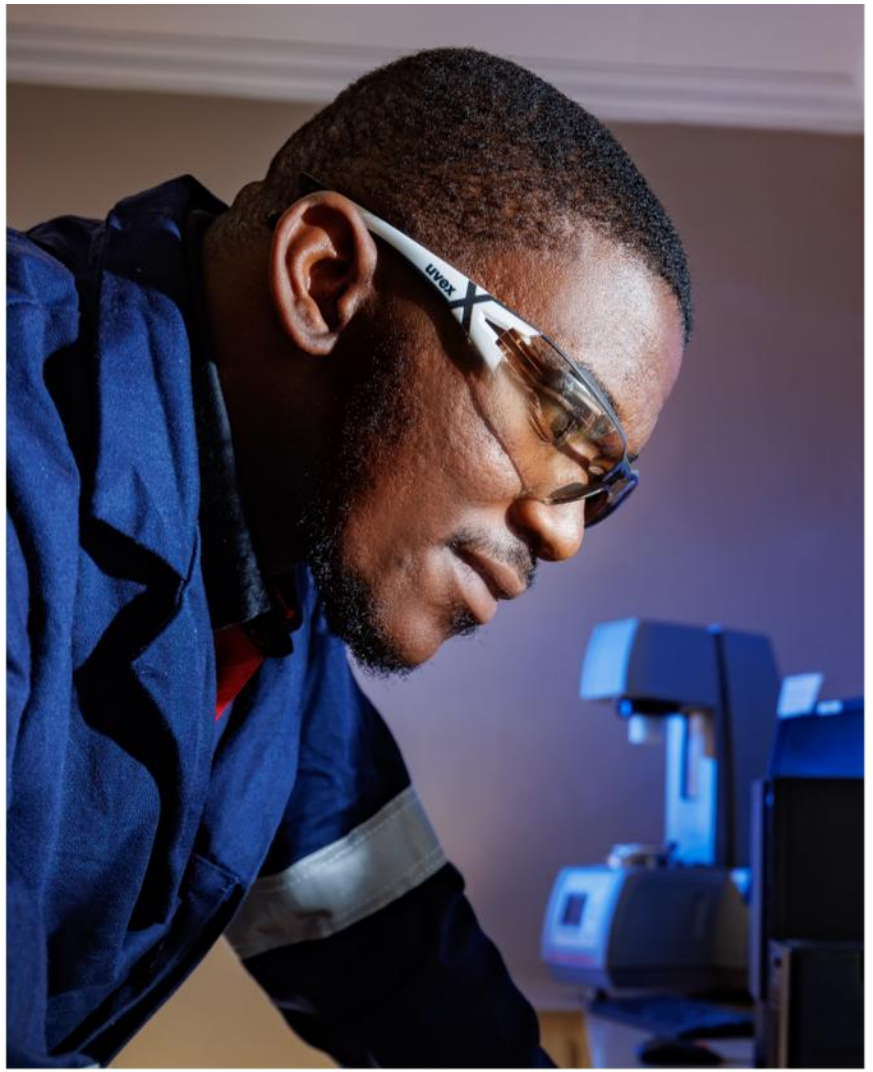
What we achieve as a business begins with our people. Their energy, expertise and determination bring our ambitions to life, strengthening our organisation and the impact we make.

Together, we are laying the foundations for a stronger future and creating value that extends well beyond today.

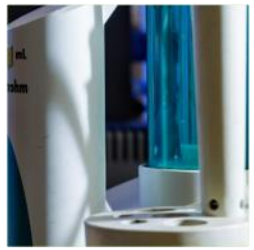
Seelan Gobalsamy, Group CEO

OMNIA

Questions





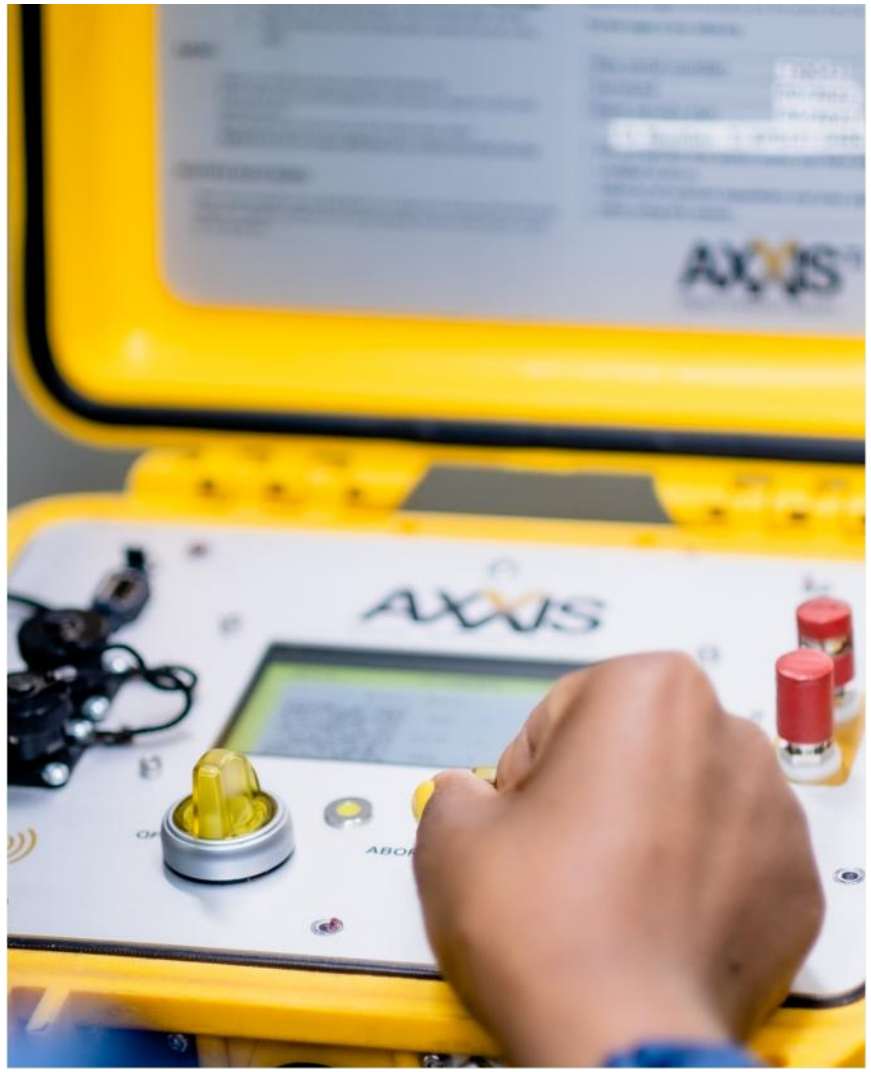






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Annexures







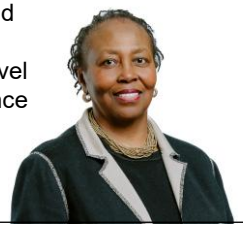




Board

Tina Eboka
Chair

Joined the board in 2016 and appointed as chair in 2022; with over 27 years' board level strategy consulting experience



Seelan Gobalsamy
Group CEO

Appointed as non-executive director in 2018, CEO in 2019; with more than 20 years' executive leadership experience



Stephan Serfontein
Finance Director

Appointed in 2020 with more than 20 years' international commercial and corporate finance experience



George Cavaleros

Appointed in 2019 with 30 years' experience in financial services



Wim Plaizier

Appointed in 2019 with 35 years' global and senior management experience



Ronel van Dijk

Appointed in 2022 with extensive experience as a director of listed companies



Thoko Mokgosi-Mwantembe

Appointed in 2018 with extensive experience as a director of various multinationals



Prof. Nick Binedell

Appointed in 2017 with over 30 years' business leadership and strategy experience



Board Members **8**

Independent Non-executive directors **6**

Executive directors **2**

Management

Seelan Gobalsamy
Group CEO

Chartered Accountant (SA)
AMP (Harvard)



Stephan Serfontein
Finance Director

Chartered Accountant (SA)



Tiaan Kotzé
Chief Operating Officer

Chartered Accountant (SA)



Bronwyn Murray
Human Resources

BCom and LLB
Postgraduate Diploma
(Administrative Law)



Donna Maree Dickson
Company Secretary

BCom (Law), LLB,
Post Grad:
General Management,
MBA



Ralf Hennecke
Mining

Mining Engineer, MBA



Ditebogo Malatsi
SHEQ and Sustainability

MPhil (Development
Finance)
BCom (Hons)



Glen Heinrich
Strategy, Capital and M&A

MSc (Chem Eng),
PhD (Chem Eng), CFA



Mxo Siwundla
Strategic Initiatives

FRM,
BCom (Hons)



Jacques de Villiers
Manufacturing, Operations and Supply Chain

BEng (Mechanical)



Simphiwe Mdluli
Legal, Compliance and Governance

Masters of Law (LLM)
Attorney of the
High Court of South Africa



Madeleine Kotze
Finance

Chartered Accountant (SA)



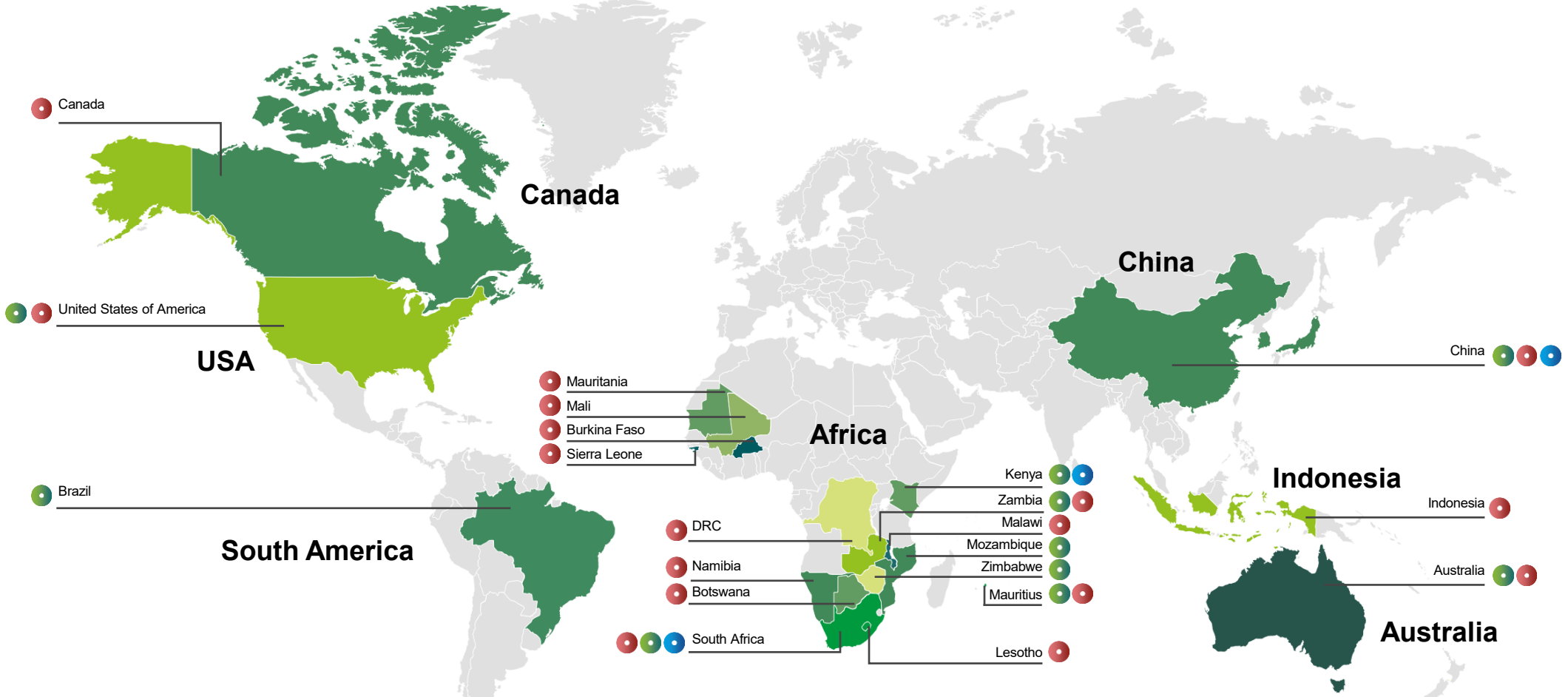
Francois Visagie
Manufacturing

MEng (Chem),
BCom (Econ)



Global presence and operations

More than 3 400 people employed	**77 distribution** centres globally	**>20 countries** of physical presence	**44 facilities** manufacturing, blending and packaging	**Leading in-house** research, development and innovation

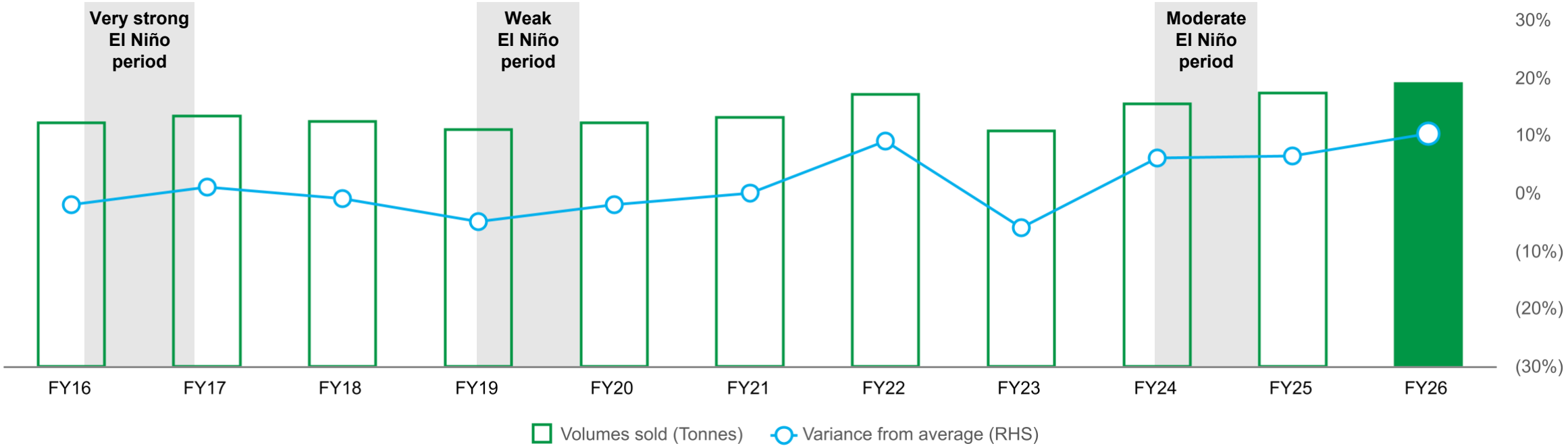


Operating across diverse markets and climates, Omnia's integrated network enables us to deliver specialised solutions where they matter most – on the ground, at scale and close to our customers.

Mining Agriculture Chemicals

El Niño in focus

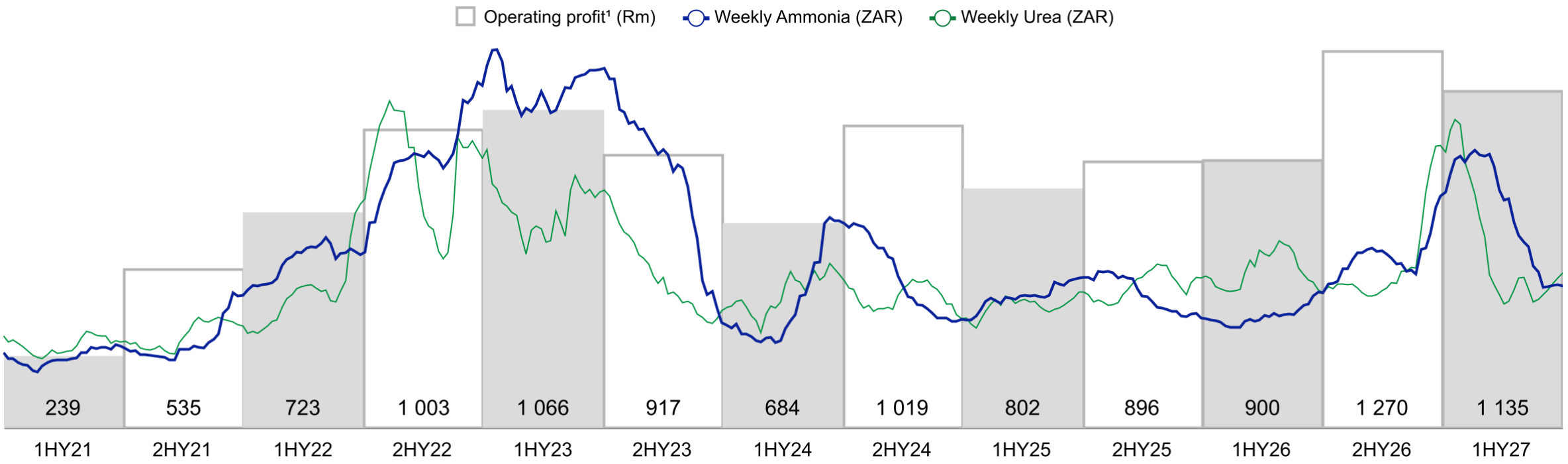
Elevated input costs and lower crop prices have a higher influence on planting decisions



- Historically low correlation between Omnia's volumes and El Niño conditions
- Majority of SADC sales are completed prior to mid-summer (Jan/Feb), when drought conditions have the largest impact
- SA enters upcoming season with favourable moisture conditions compared to previous El Niño cycles, providing a stronger foundation to manage potential climatic stress
- Rainfall timing and distribution, not El Niño alone, drive agricultural risk
- Nutriology® model assists farmers in managing production risk and enhancing nutrient and water use efficieny
- Forecasted strong El Niño necessitates supply chain agility, cost discipline and customer centric delivery

Delivering sustainable earnings and reducing commodity sensitivity

Strategic diversification, supply chain agility and plant throughput driving earnings growth

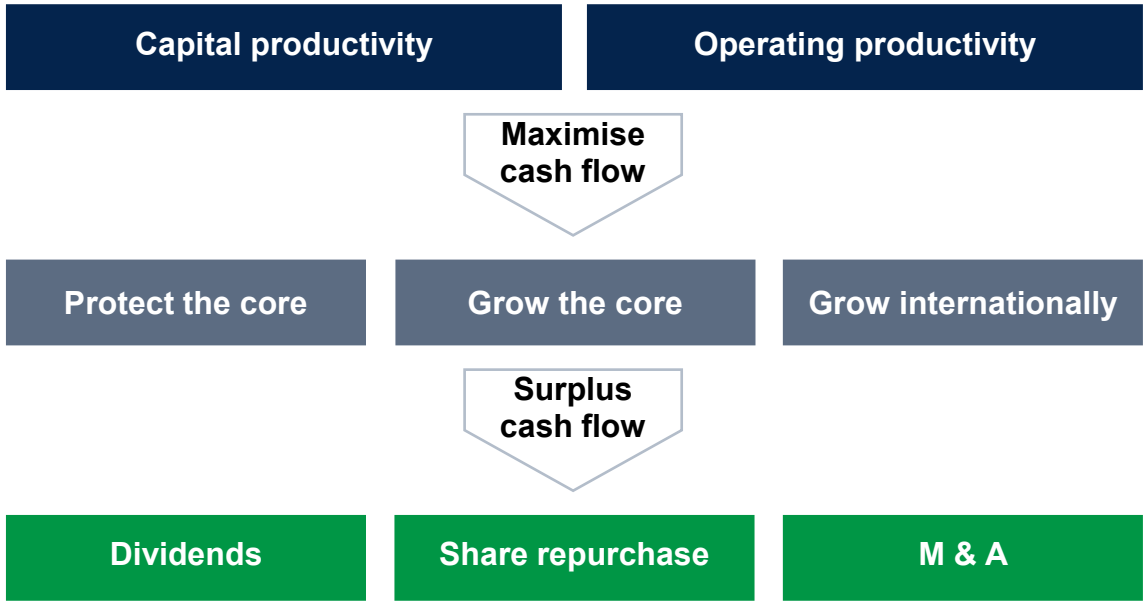


- Growth of Mining segment, high value biostimulants and speciality fertilizers shift portfolio mix to stable profit streams
- Disciplined net working capital and active supply chain management reduces exposure to price volatility
- Production efficiencies and improved reliability accelerate the conversion of raw material to sales and support sustainability of ammonia derivatives sales

1. Continuing operations, excluding Agriculture Zimbabwe for HY21 up to FY23 due to hyperinflation

Disciplined capital allocation enables sustainable growth

Protecting the core, growing profitability and shareholder returns



- Maximise cash flow generation through operational efficiency and working capital discipline
- Allocate capital to operational reliability, selective expansion and ESG
- Direct surplus cash to value-accretive growth aligned with strategy
- Repurchased 5.7 million shares at an average price of R62.41 per share

HY26

Net cash[1]	***Share repurchase***
R695 million	***R12 million***

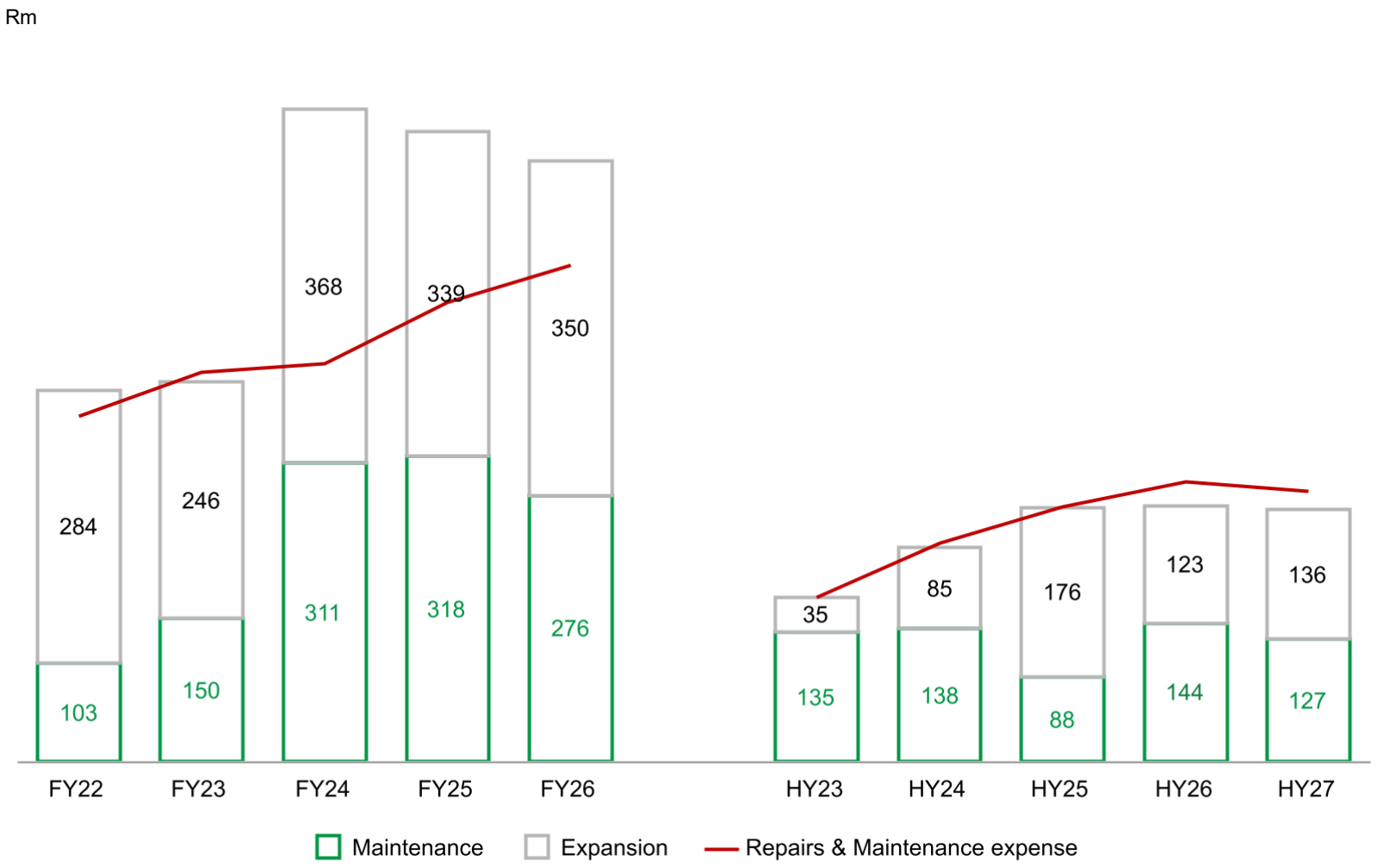
- Paid final **ordinary and special dividend** totalling R1 215m (August 2025: R1 094m)
- R1 537m **cash generated from operations[2]** (HY26: R1 122m)
- **Working capital investment[3]** of R976m to support growth (HY256: R360m)
- **Disciplined capital expenditure in support of strategy**
  - R127m: Protect core operations, safety and ESG (HY26: R144m)
  - R136m: Growth in South Africa and Internationally, across Agriculture and Mining (HY26: R123m)
  - A+(ZA) long-term credit rating maintained, stable outlook

HY27

Net cash[1]	***Share repurchase***
R366 million	***R— million***

1. Excludes lease liabilities 2. Excludes working capital movement 3. Includes supply chain finance

Capital expenditure



- **Strengthening the SADC Core**:
  - NAP1 DCS Upgrade
  - Replaced NAP1 LaMont Boiler
  - NPhos Centrifuge installation
  - MMU replacement programme
  - Ammonia road tanker fleet
  - BME Namibia in support of new Uranium business
- **International growth:**
  - Agriculture Australia and Mining Canada
- **ESG:**
  - Investments in renewable energy generation capacity at Sasolburg

SARS | Update on international tax disputes

Transfer pricing

2021

17 Jun
Assessments received

15 Nov
Objection submitted

2022

9 Dec
Appeal lodged

2023

17 Feb
SARS' response to appeal

30 Sep
SARS' response to objection

2024 - 2026

ADR process

2026

3 Aug
ADR terminated

Appeal resumes

Background

- On 9 December 2022, Omnia lodged notice of appeal and intention to partake in ADR (following SARS' partial allowance of our objection)
- On 17 February 2023, SARS responded to Omnia's notice of appeal and notified that matter is appropriate for ADR
- ADR commenced in FY24 and was terminated on 3 August 2026 after the Group was unable to reach an equitable resolution

Next steps

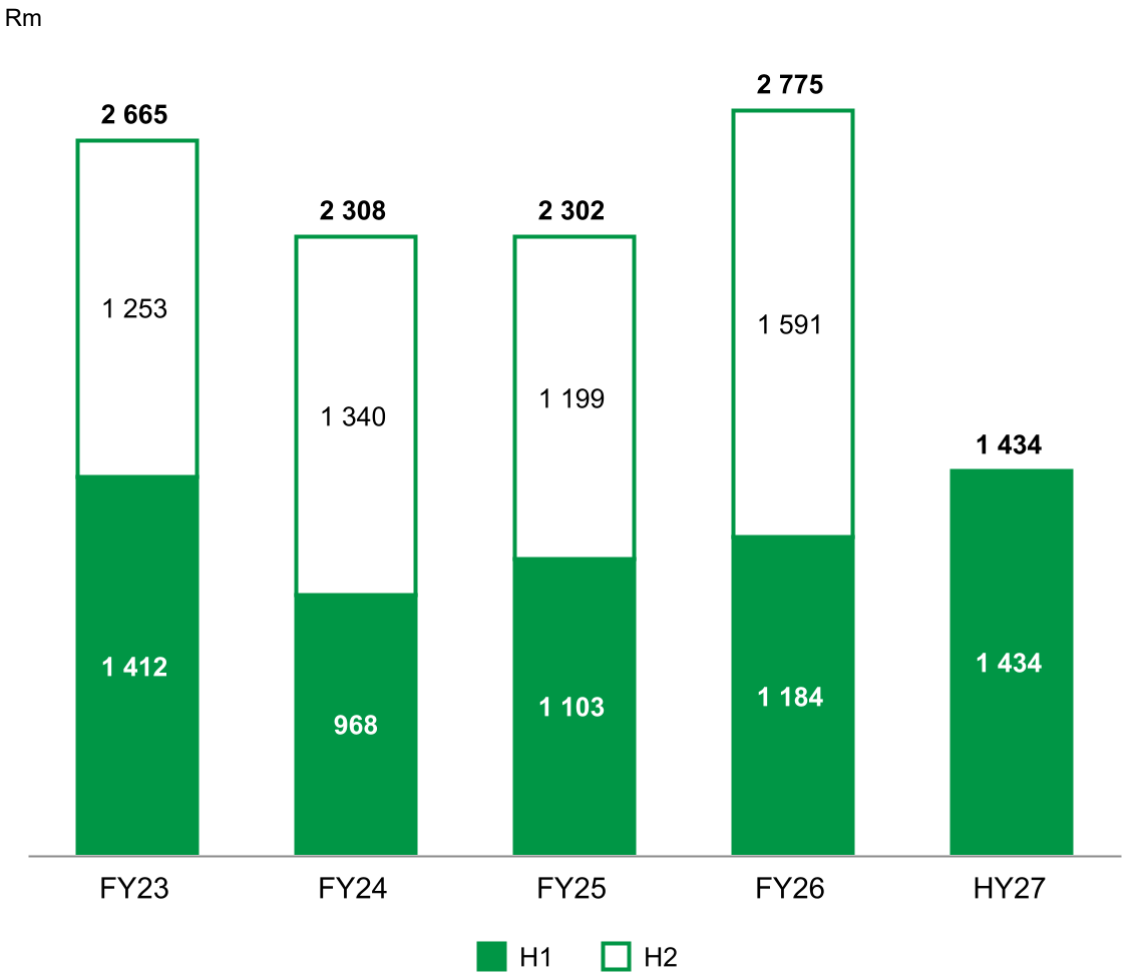
- Following termination of ADR, the formal appeal process resumes
- The Group continues to pursue resolution through the Mutual Agreement Procedure (MAP), while in parallel progressing preparatory steps for Tax Court proceedings
- Tax Court proceedings may be held in abeyance pending the outcome of MAP

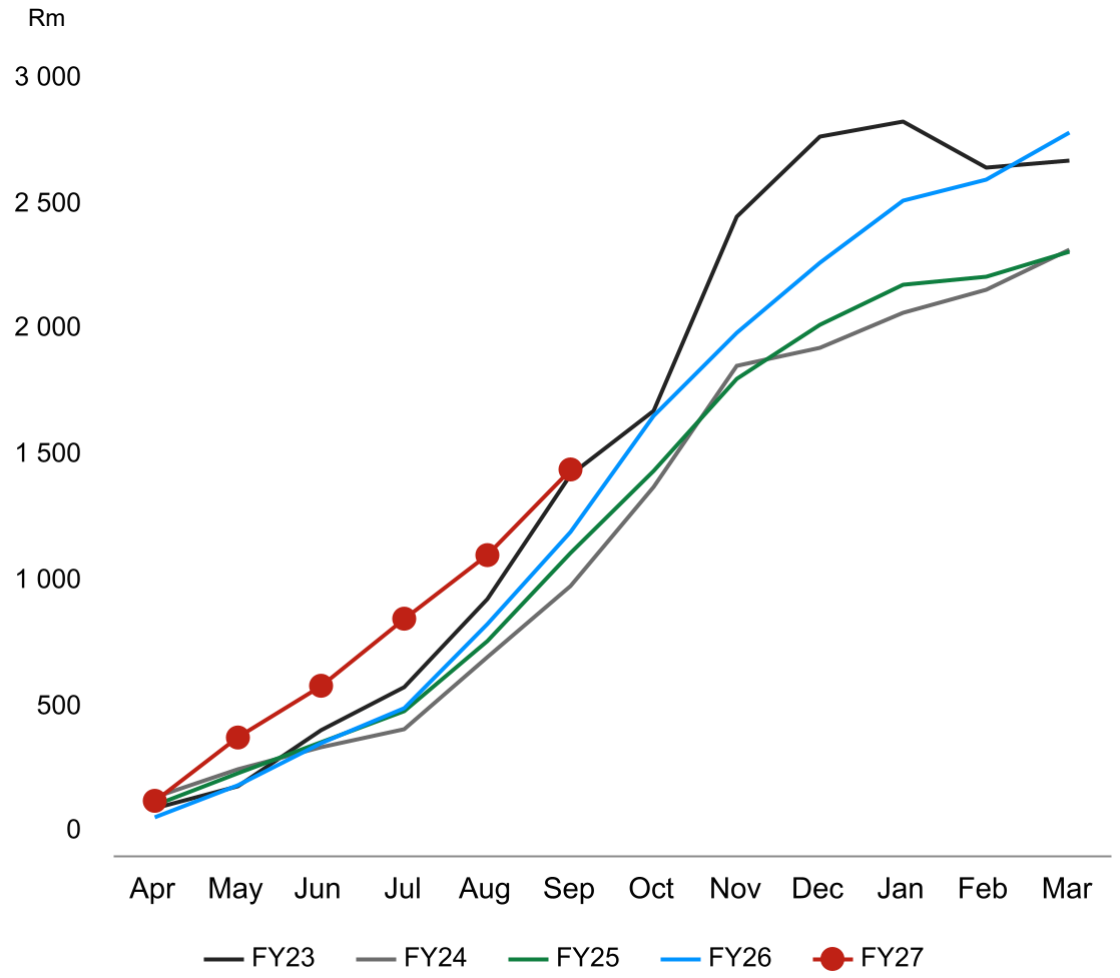
Tax residency of Mauritian subsidiary

21 Aug 2026
Assessment of subsidiary

SARS issued assessments in respect of a Mauritian Group subsidiary, which they considered to be SA tax resident
The Group disputes this conclusion. The matter has been disclosed as a contingent liability since FY26.

EBITDA





Note: Zimbabwe has been excluded in FY23 due to hyperinflation

Strong performance since HY23

	HY23	FY23	HY24	FY24	HY25	FY25	HY26	FY26	HY27
EBITDA[1 2]	1 447	2 809	1 054	2 525	1 216	2 545	1 280	2 983	**1 556**
Agriculture[2]	*844*	*1 611*	*491*	*1 306*	*604*	*1 345*	*642*	*1 657*	***721***
Mining	*443*	*978*	*535*	*1 165*	*620*	*1 304*	*654*	*1 314*	***737***
Chemicals	*160*	*220*	*28*	*54*	*(8)*	*(104)*	*(16)*	*12*	***98***
Operating profit margin[2]	9.2%	7.6%	6.5%	7.7%	7.3%	7.4%	8.0%	9.0%	**9.9%**
HEPS	295	742	282	699	288	704	320	849	**399**
EPS	304	692	285	705	289	692	326	861	**428**
Net cash position	140	1 818	1 636	2 301	812	1 770	695	1 678	**366**
NWC to Revenue	22.0%	16.0%	16.3%	16.2%	17.5%	15.0%	16.3%	15.5%	**18.6%**
ROE[3]	12.3%	12.3%	12.0%	10.9%	11.8%	10.9%	12.3%	12.9%	**15.0%**
ROIC	12.4%	14.4%	10.7%	10.8%	11.5%	11.4%	12.5%	13.9%	**15.8%**
Credit rating									
Short term	A1	A1	A1	A1	A1	A1	A1	A1	**A1**
Long term	A: Positive	A: Positive	A+: Stable	A+: Stable	A+: Stable	A+: Stable	A+: Stable	A+: Stable	**A+: Stable**
B-BBEE	Level 2	Level 2	Level 2	Level 2	Level 2	Level 2	Level 2	Level 2	**Level 2**

1. Total EBITDA excluding Head office and eliminations
2. Excluding Zimbabwe for HY23 due to hyperinflation
3. ROE = Rolling 12 months diluted headline earnings / average equity

OMNIA

Commodities



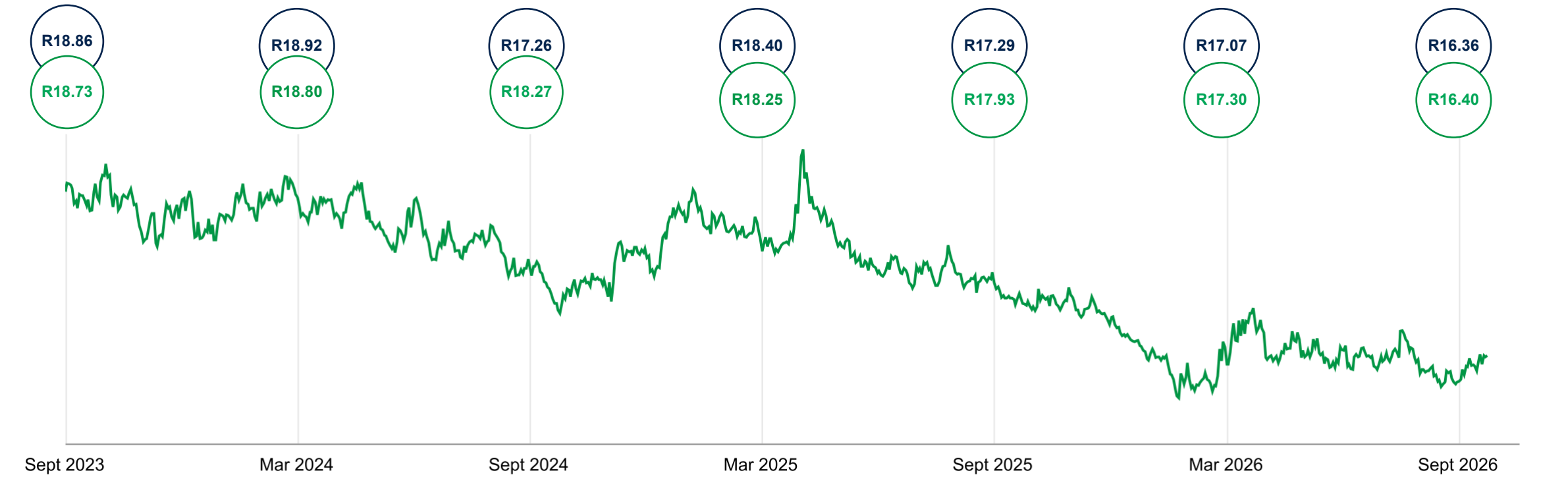








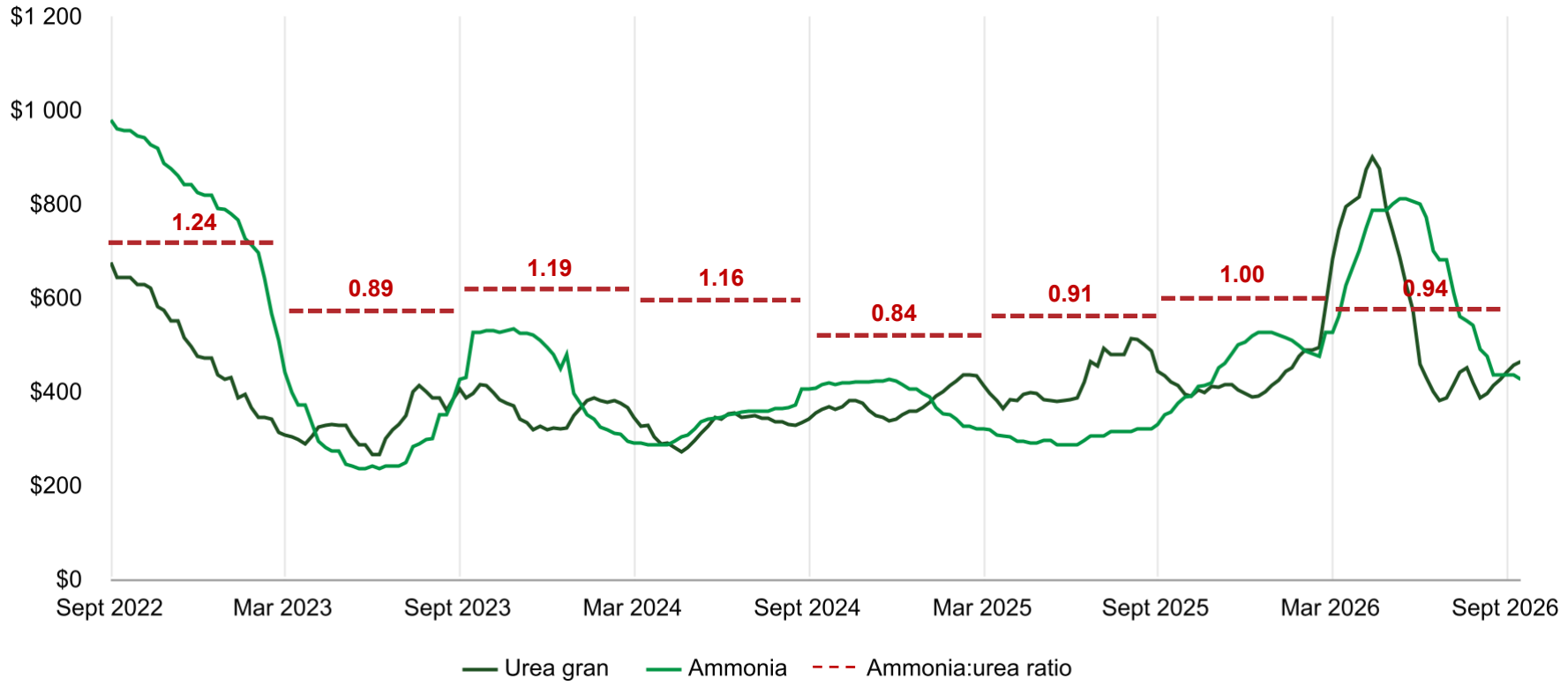
Rand/USD exchange rate



Closing rate
(4%) movement 31 Mar 26 to 30 Sep 26
(6%) movement 31 Mar 25 to 30 Sep 25

Monthly average rate
(5%) movement 31 Mar 26 to 30 Sep 26
(2%) movement 31 Mar 25 to 30 Sep 25

Ammonia ME vs Urea ME prices

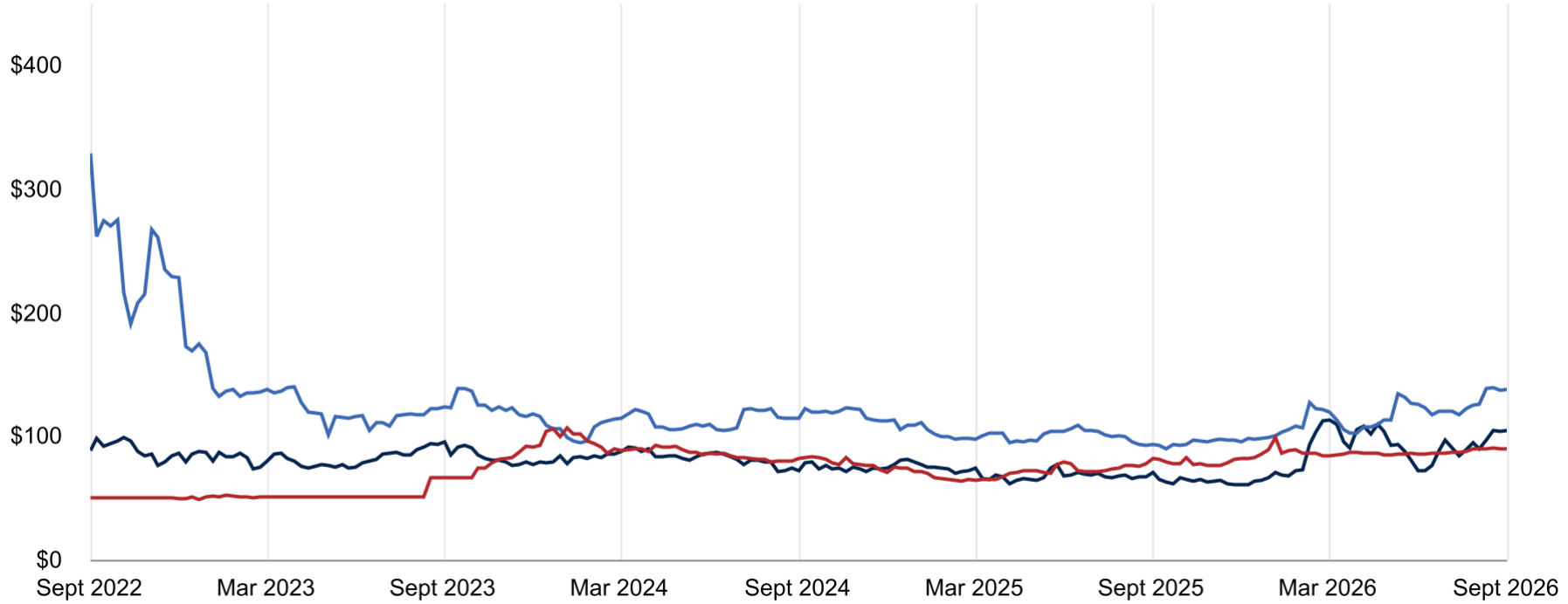


Prices at 30 Sep	USD
UREA (GRAN)	
2022	588
2023	300
2024	353
2025	413
2026	**450**
AMMONIA	
2022	955
2023	525
2024	408
2025	375
2026	**425**
6 MONTH AVERAGE AMMONIA:UREA RATIO	
Mar-24	1.19
Sep-24	1.16
Mar-25	0.84
Sep-25	0.91
Mar-26	1.00
Sep-26	**0.94**

9% **13%** **(6%)**

% Movement is for the period 30 Sep 25 to 30 Sep 26

Energy/commodity prices

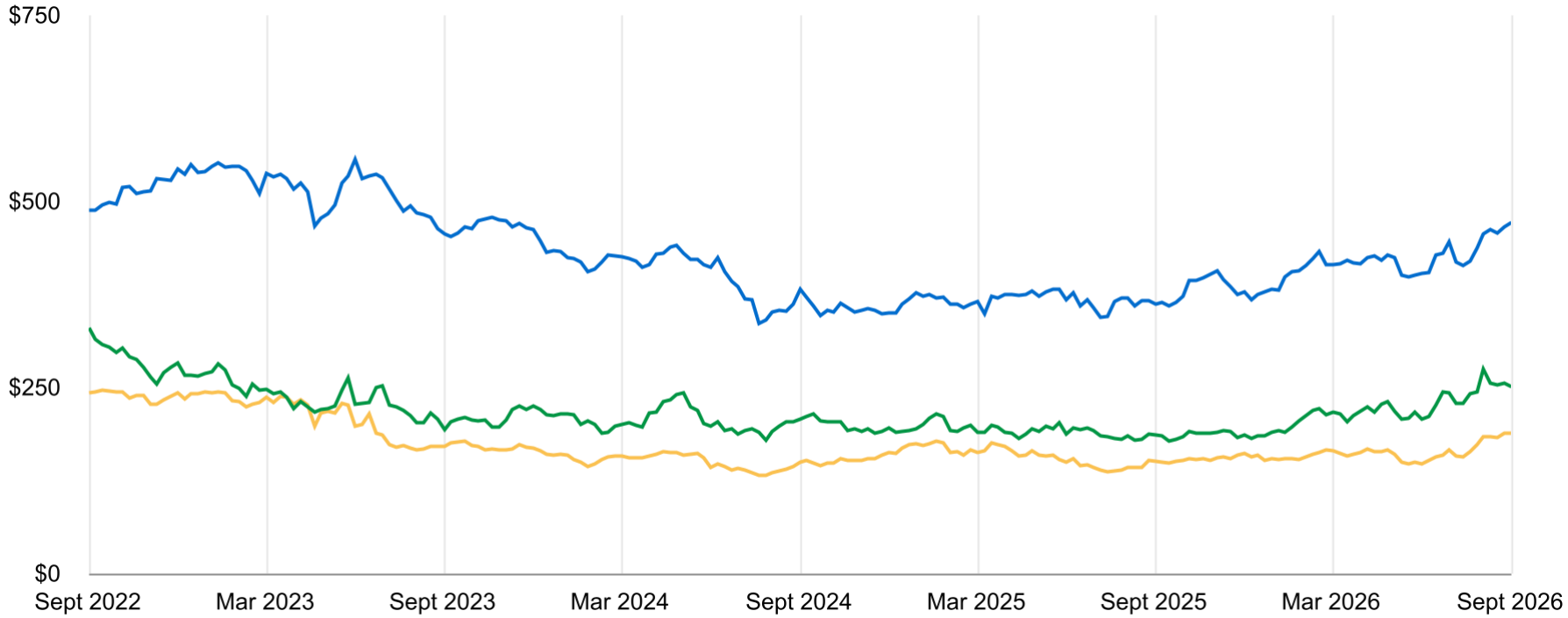


Prices at 30 Sep	USD
BRENT CRUDE	
2022	88
2023	95
2024	72
2025	70
2026	**104**
COAL	
2022	328
2023	123
2024	115
2025	93
2026	**138**
URANIUM	
2022	49
2023	67
2024	82
2025	82
2026	**89**

49% **48%** **9%**

% Movement is for the period 30 Sep 25 to 30 Sep 26

International crop prices

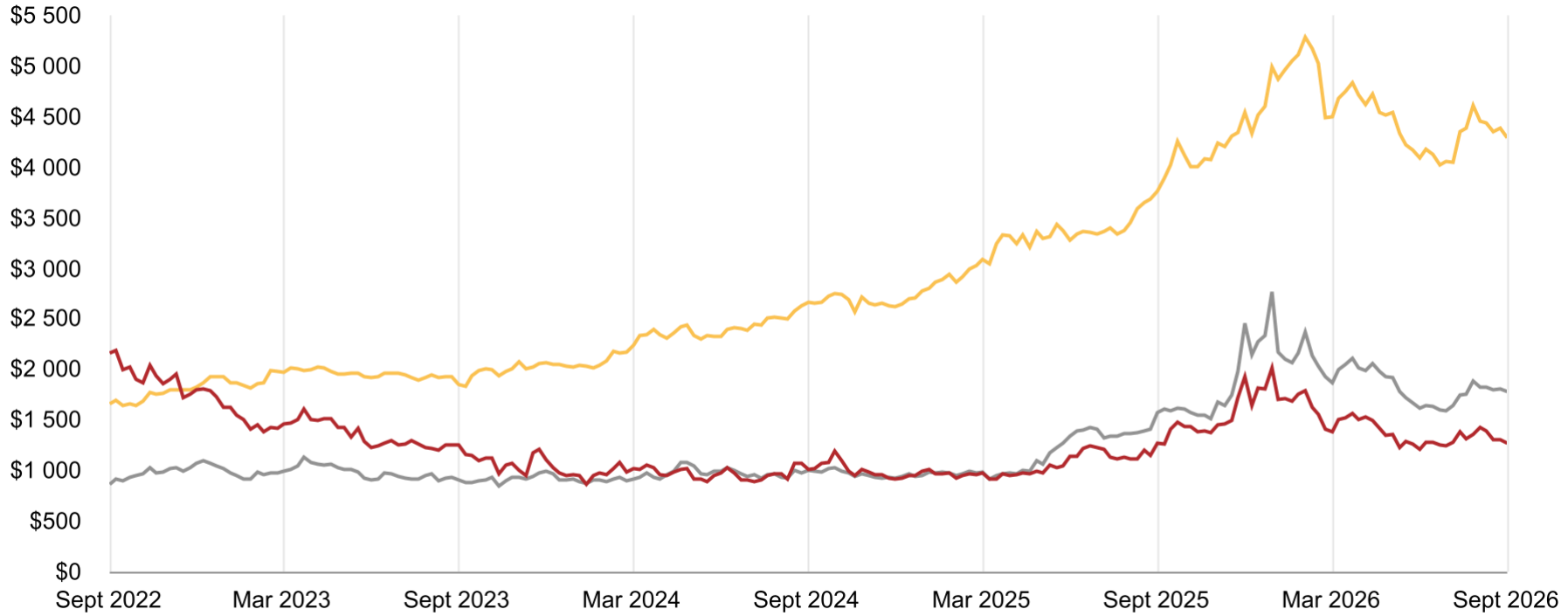


Prices at 30 Sep	USD
YELLOW MAIZE	
2022	242
2023	170
2024	149
2025	151
2026	**189**
WHEAT	
2022	329
2023	193
2024	207
2025	186
2026	**251**
SOYA	
2022	487
2023	455
2024	381
2025	362
2026	**471**

25% **35%** **30%**

% Movement is for the period 30 Sep 25 to 30 Sep 26

Precious metals prices

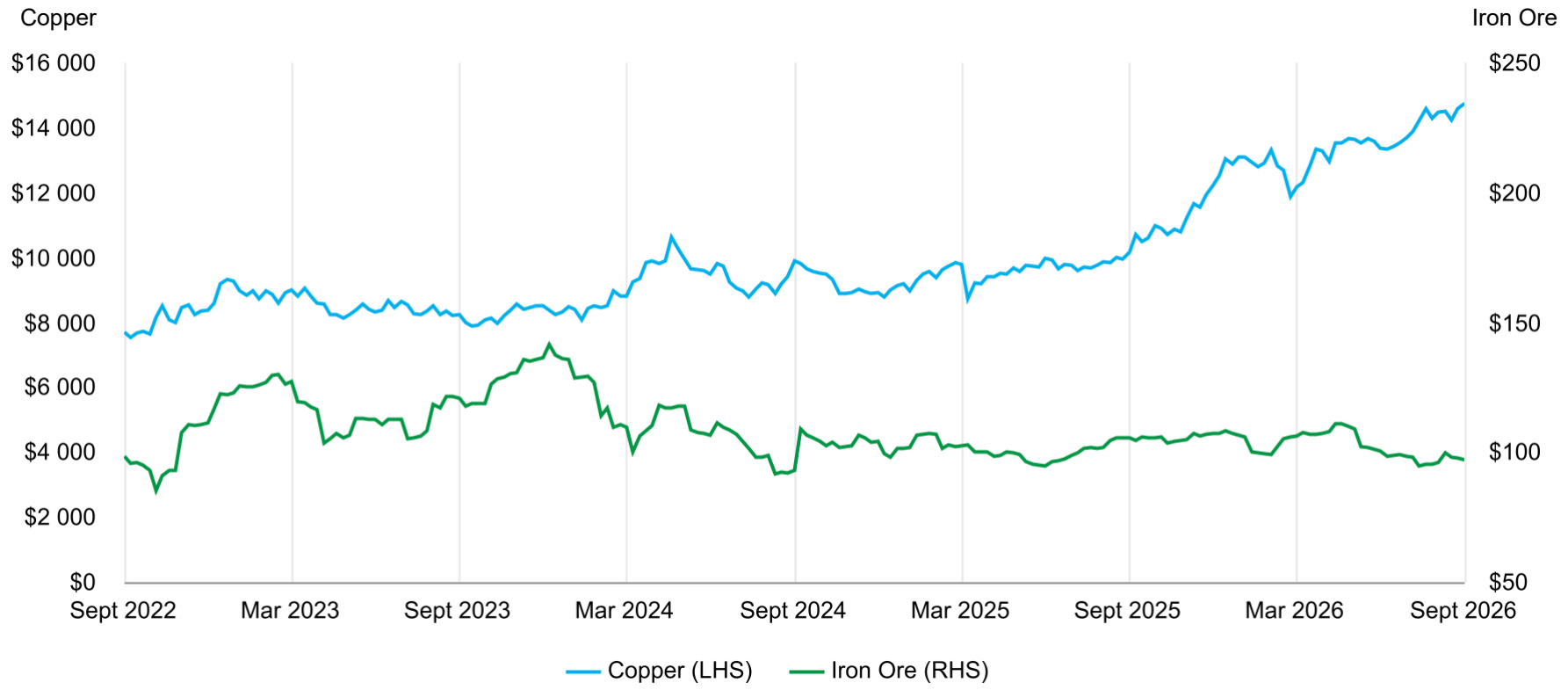


Prices at 30 Sep	USD	
GOLD		AU
2022	1 660	
2023	1 848	
2024	2 658	
2025	3 760	
2026	**4 286**	
PLATINUM		Pt
2022	859	
2023	904	
2024	1 000	
2025	1 568	
2026	**1 778**	
PALLADIUM		Pd
2022	2 158	
2023	1 246	
2024	1 011	
2025	1 270	
2026	**1 267**	

AU **14%** Pt **13%** Pd **0%**

% Movement is for the period 30 Sep 25 to 30 Sep 26

Metal commodity prices



Prices at 30 Sep	USD
COPPER	
2022	7 688
2023	8 239
2024	9 875
2025	10 162
2026	**14 744**
IRON ORE	
2022	98
2023	121
2024	93
2025	105
2026	**97**

45% **(8%)**

% Movement is for the period 30 Sep 25 to 30 Sep 26