

OMNIA HOLDINGS LIMITED

Incorporated in the Republic of South Africa

(Registration number 1967/003680/06)

Share code: OMN ISIN: ZAE 000005153



OMNIA

NOTICE TO SHAREHOLDERS IN TERMS OF S45(5)(b) OF THE COMPANIES ACT

The following resolution was approved by shareholders at the 2018 AGM:

“To authorise the directors, in terms of and subject to the provisions of section 45 of the Companies Act to cause the company to provide any financial assistance to any company or corporation, which is related or inter-related to the companies, provided the total amount of such financial assistance granted shall not exceed a maximum of R3.2 billion and US\$250 million.”

The board has adopted resolutions approving the granting of financial assistance to related and interrelated companies, provided that the total amount of such assistance shall not exceed a maximum of R6.8 billion, split as follows: R3.2 billion and US\$250 million (equivalent to R3.6 billion at the closing exchange rate of R14.49: US\$1:00) as at 31 March 2019.

The relevant provisions of the Companies Act and the JSE Listing requirements, including the solvency and liquidity test, were satisfied each time a resolution of the board was adopted for the provision of financial assistance by Omnia Holdings Limited. The terms under which the financial assistance was proposed to be given were fair and reasonable to Omnia Holdings Limited.

By order of the board

M Nana
Group company secretary
31 July 2019